**Public Disclosure Copy**

Exempt Organization Business Income Tax Return

For calendar year 2021 or other tax year beginning ____________, 20__, and ending ____________, 20__

Go to www.irs.gov/Form990T for instructions and the latest information.

Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

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**Part I: Total Unrelated Business Taxable Income**

| 1 | Total of unrelated business taxable income computed from all unrelated trades or businesses (see instructions) | 1 | 557,547 |
| 2 | Reserved | 2 | 557,547 |
| 3 | Add lines 1 and 2 | 3 | 557,547 |
| 4 | Charitable contributions (see instructions for limitation rules) | 4 | 55,755 |
| 5 | Total unrelated business taxable income before net operating losses. Subtract line 4 from line 3 | 5 | 501,792 |
| 6 | Deduction for net operating loss. See instructions | 6 | 0 |
| 7 | Total of unrelated business taxable income before specific deduction and section 199A deduction. Subtract line 6 from line 5 | 7 | 501,792 |
| 8 | Specific deduction (generally $1,000, but see instructions for exceptions) | 8 | 1,000 |
| 9 | Trusts. Section 199A deduction. See instructions | 9 | 0 |
| 10 | Total deductions. Add lines 8 and 9 | 10 | 1,000 |
| 11 | Unrelated business taxable income. Subtract line 10 from line 7. If line 10 is greater than line 7, enter zero | 11 | 500,792 |

**Part II: Tax Computation**

| 1 | Organizations taxable as corporations. Multiply Part I, line 11 by 21% (0.21) | 1 | 105,166 |
| 2 | Trusts taxable at trust rates. See instructions for tax computation. Income tax on the amount on Part I, line 11 from: Tax rate schedule or Schedule D (Form 1041) | 2 | 0 |
| 3 | Proxy tax. See instructions | 3 | 0 |
| 4 | Other tax amounts. See instructions | 4 | 0 |
| 5 | Alternative minimum tax (trusts only) | 5 | 0 |
| 6 | Tax on noncompliant facility income. See instructions | 6 | 0 |
| 7 | Total. Add lines 3 through 6 to line 1 or 2, whichever applies | 7 | 105,166 |

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 11291J

Form 990-T (2021)
### Part III  Tax and Payments

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
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<tbody>
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</tr>
</tbody>
</table>

#### 1a Foreign tax credit (corporations attach Form 1118; trusts attach Form 1116)

**1c** $23,310

#### Other credits (see instructions)

- **1b** $0

#### General business credit. Attach Form 3800 (see instructions)

- **1d** $0

#### Credit for prior year minimum tax (attach Form 8801 or 8827)

- **1e** $23,310

#### Total credits. Add lines 1a through 1d

- **2** $23,160

#### Subtract line 1e from Part II, line 7

- **3** $81,856

#### Other amounts due. Check if from:

- **4**
  - Form 4255
  - Form 8611
  - Form 8697
  - Form 8866

#### Other (attach statement)

- **5** $0

#### Add line 1a through 1d

- **6** $23,160

#### Add lines 2 and 3 (see instructions)

- **7** $23,160

#### Enter the amount of tax-exempt interest received or accrued during the tax year

- **8** $0

#### Enter available pre-2018 NOL carryovers here

- **9** $0

#### Enter tax due.

- **10** $448,304

#### Enter the amount of line 10 you want:

- **11** $448,304

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### Part IV  Statements Regarding Certain Activities and Other Information (see instructions)

#### 1 At any time during the 2021 calendar year, did the organization have an interest in or a signature or other authority over a financial account (bank, securities, or other) in a foreign country? If “Yes,” the organization may have to file FinCEN Form 114, Report of Foreign Bank and Financial Accounts. If “Yes,” enter the name of the foreign country here

- **1a** 

#### 2 During the tax year, did the organization receive a distribution from, or was it the grantor of, or transferor to, a foreign trust?

- **2a** Yes

#### 3 Enter the amount of tax-exempt interest received or accrued during the tax year

- **3a** $677

#### 4 Enter available pre-2018 NOL carryovers here

- **4a** $0


<table>
<thead>
<tr>
<th>Business Activity Code</th>
<th>Available post-2017 NOL carryover</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

#### 6a Did the organization change its method of accounting? (see instructions)

- **6b** Yes

#### b If 6a is “Yes,” has the organization described the change on Form 990, 990-EZ, 990-PF, or Form 1128? If “No,” explain in Part V.

- **7a** 

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### Part V  Supplemental Information

Provide the explanation required by Part IV, line 6b. Also, provide any other additional information. See instructions.
**Unrelated Business Taxable Income From an Unrelated Trade or Business**

**Part I**

**Unrelated Trade or Business Income**

<table>
<thead>
<tr>
<th>Line</th>
<th>Description</th>
<th>Income</th>
<th>Expenses</th>
<th>Net</th>
</tr>
</thead>
<tbody>
<tr>
<td>1a</td>
<td>Gross receipts or sales</td>
<td>0</td>
<td></td>
<td></td>
</tr>
<tr>
<td>1b</td>
<td>Less returns and allowances</td>
<td></td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>1c</td>
<td>Balance</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Cost of goods sold (Part III, line 8)</td>
<td></td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>Gross profit. Subtract line 2 from line 1c</td>
<td></td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>4a</td>
<td>Capital gain net income (attach Sch D (Form 1041 or Form 1120)). See instructions</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>4b</td>
<td>Net gain (loss) (Form 4797) (attach Form 4797). See instructions</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>4c</td>
<td>Capital loss deduction for trusts</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>Income (loss) from a partnership or an S corporation (attach statement)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>6</td>
<td>Rent income (Part IV)</td>
<td></td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>7</td>
<td>Unrelated debt-financed income (Part V)</td>
<td></td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>8</td>
<td>Interest, annuities, royalties, and rents from a controlled organization (Part VI)</td>
<td></td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>9</td>
<td>Investment income of section 501(c)(7), (9), or (17) organizations (Part VII)</td>
<td></td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>10</td>
<td>Exploited exempt activity income (Part VIII)</td>
<td></td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>11</td>
<td>Advertising income (Part IX)</td>
<td></td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>12</td>
<td>Other income (see instructions; attach statement)</td>
<td></td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>13</td>
<td>Total. Combine lines 3 through 12</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Part II**

**Deductions Not Taken Elsewhere**

<table>
<thead>
<tr>
<th>Line</th>
<th>Description</th>
<th>Deduction</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Compensation of officers, directors, and trustees (Part X)</td>
<td>1</td>
</tr>
<tr>
<td>2</td>
<td>Salaries and wages</td>
<td>2</td>
</tr>
<tr>
<td>3</td>
<td>Repairs and maintenance</td>
<td>3</td>
</tr>
<tr>
<td>4</td>
<td>Bad debts</td>
<td>4</td>
</tr>
<tr>
<td>5</td>
<td>Interest (attach statement). See instructions</td>
<td>5</td>
</tr>
<tr>
<td>6</td>
<td>Taxes and licenses</td>
<td>6</td>
</tr>
<tr>
<td>7</td>
<td>Depreciation (attach Form 4562). See instructions</td>
<td>7</td>
</tr>
<tr>
<td>8</td>
<td>Less depreciation claimed in Part III and elsewhere on return</td>
<td>8a</td>
</tr>
<tr>
<td>9</td>
<td>Depletion</td>
<td>9</td>
</tr>
<tr>
<td>10</td>
<td>Contributions to deferred compensation plans</td>
<td>10</td>
</tr>
<tr>
<td>11</td>
<td>Employee benefit programs</td>
<td>11</td>
</tr>
<tr>
<td>12</td>
<td>Excess exempt expenses (Part VIII)</td>
<td>12</td>
</tr>
<tr>
<td>13</td>
<td>Excess readership costs (Part IX)</td>
<td>13</td>
</tr>
<tr>
<td>14</td>
<td>Other deductions (attach statement)</td>
<td>14</td>
</tr>
<tr>
<td>15</td>
<td>Total deductions. Add lines 1 through 14</td>
<td>15</td>
</tr>
<tr>
<td>16</td>
<td>Unrelated business income before net operating loss deduction. Subtract line 15 from Part I, line 13, column (C)</td>
<td>16</td>
</tr>
<tr>
<td>17</td>
<td>Deduction for net operating loss. See instructions</td>
<td>17</td>
</tr>
<tr>
<td>18</td>
<td>Unrelated business taxable income. Subtract line 17 from line 16</td>
<td>18</td>
</tr>
</tbody>
</table>

**Sequence:** 1 of 1

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**INVESTMENT ACTIVITIES**

**THE MCKNIGHT FOUNDATION**

**Employer identification number:** 41-0754835

**Name of the organization:** THE MCKNIGHT FOUNDATION

**Unrelated business activity code (see instructions):** 901101

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**For Paperwork Reduction Act Notice, see instructions.**

**Cat. No. 74036O**

**Schedule A (Form 990-T) 2021**

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**Open to Public Inspection for 501(c)(3) Organizations Only**

**Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).**

**Go to www.irs.gov/Form990T for instructions and the latest information.**

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**The McKnight Foundation**

**41-0754835**

**10/27/2022 10:38:20 AM**
### Part III  Cost of Goods Sold

Enter method of inventory valuation

<table>
<thead>
<tr>
<th></th>
<th>Description</th>
<th>Quantity</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Inventory at beginning of year</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Purchases</td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>Cost of labor</td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>Additional section 263A costs (attach statement)</td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>Other costs (attach statement)</td>
<td></td>
</tr>
<tr>
<td>6</td>
<td><strong>Total</strong>, Add lines 1 through 5</td>
<td></td>
</tr>
<tr>
<td>7</td>
<td>Inventory at end of year</td>
<td></td>
</tr>
<tr>
<td>8</td>
<td><strong>Cost of goods sold</strong>, Subtract line 7 from line 6. Enter here and in Part I, line 2</td>
<td></td>
</tr>
</tbody>
</table>

Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization?  [ ] Yes  [x] No

### Part IV  Rent Income (From Real Property and Personal Property Leased with Real Property)

1. Description of property (property street address, city, state, ZIP code). Check if a dual-use. See instructions.

<table>
<thead>
<tr>
<th></th>
<th>Description</th>
<th>Column</th>
<th>Column</th>
<th>Column</th>
<th>Column</th>
</tr>
</thead>
<tbody>
<tr>
<td>A</td>
<td></td>
<td>A</td>
<td>B</td>
<td>C</td>
<td>D</td>
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<tr>
<td>B</td>
<td></td>
<td>A</td>
<td>B</td>
<td>C</td>
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<td>C</td>
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<td>D</td>
<td></td>
<td>A</td>
<td>B</td>
<td>C</td>
<td>D</td>
</tr>
</tbody>
</table>

2. Rent received or accrued

<table>
<thead>
<tr>
<th></th>
<th>Description</th>
<th>Column</th>
<th>Column</th>
<th>Column</th>
<th>Column</th>
</tr>
</thead>
<tbody>
<tr>
<td>a</td>
<td>From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%)</td>
<td>A</td>
<td>B</td>
<td>C</td>
<td>D</td>
</tr>
<tr>
<td>b</td>
<td>From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income)</td>
<td>A</td>
<td>B</td>
<td>C</td>
<td>D</td>
</tr>
<tr>
<td>c</td>
<td>Total rents received or accrued by property. Add lines 2a and 2b, columns A through D</td>
<td>A</td>
<td>B</td>
<td>C</td>
<td>D</td>
</tr>
</tbody>
</table>

3. Total rents received or accrued. Add line 2c columns A through D. Enter here and on Part I, line 6, column (A) ►

4. Deductions directly connected with the income in lines 2(a) and 2(b) (attach statement) .

5. **Total deductions**, Add line 4 columns A through D. Enter here and on Part I, line 6, column (B) ►

### Part V  Unrelated Debt-Financed Income (see instructions)

1. Description of debt-financed property (street address, city, state, ZIP code). Check if a dual-use. See instructions.

<table>
<thead>
<tr>
<th></th>
<th>Description</th>
<th>Column</th>
<th>Column</th>
<th>Column</th>
<th>Column</th>
</tr>
</thead>
<tbody>
<tr>
<td>A</td>
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<td>A</td>
<td>B</td>
<td>C</td>
<td>D</td>
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<td>D</td>
<td></td>
<td>A</td>
<td>B</td>
<td>C</td>
<td>D</td>
</tr>
</tbody>
</table>

2. **Gross income from or allocable to debt-financed property** .

3. Deductions directly connected with or allocable to debt-financed property

<table>
<thead>
<tr>
<th></th>
<th>Description</th>
<th>Column</th>
<th>Column</th>
<th>Column</th>
<th>Column</th>
</tr>
</thead>
<tbody>
<tr>
<td>a</td>
<td>Straight line depreciation (attach statement)</td>
<td>A</td>
<td>B</td>
<td>C</td>
<td>D</td>
</tr>
<tr>
<td>b</td>
<td>Other deductions (attach statement)</td>
<td>A</td>
<td>B</td>
<td>C</td>
<td>D</td>
</tr>
<tr>
<td>c</td>
<td>Total deductions (add lines 3a and 3b, columns A through D)</td>
<td>A</td>
<td>B</td>
<td>C</td>
<td>D</td>
</tr>
</tbody>
</table>

4. Amount of average acquisition debt on or allocable to debt-financed property (attach statement) .

5. Average adjusted basis of or allocable to debt-financed property (attach statement) .

6. Divide line 4 by line 5 .


8. **Total gross income**, (add line 7, columns A through D). Enter here and on Part I, line 7, column (A) ►

9. Allocable deductions. Multiply line 3c by line 6

10. **Total allocable deductions**, Add line 9, columns A through D. Enter here and on Part I, line 7, column (B) ►

11. **Total dividends - received deductions** included in line 10 .
## Part VI Interest, Annuities, Royalties, and Rents from Controlled Organizations (see instructions)

<table>
<thead>
<tr>
<th>1. Name of controlled organization</th>
<th>2. Employer identification number</th>
<th>3. Net unrelated income (loss) (see instructions)</th>
<th>4. Total of specified payments made</th>
<th>5. Part of column 4 that is included in the controlling organization’s gross income</th>
<th>6. Deductions directly connected with income in column 5</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(2)</td>
<td></td>
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<td>(3)</td>
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<td>(4)</td>
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<td></td>
</tr>
</tbody>
</table>

### Nonexempt Controlled Organizations

<table>
<thead>
<tr>
<th>7. Taxable income</th>
<th>8. Net unrelated income (loss) (see instructions)</th>
<th>9. Total of specified payments made</th>
<th>10. Part of column 9 that is included in the controlling organization’s gross income</th>
<th>11. Deductions directly connected with income in column 10</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(2)</td>
<td></td>
<td></td>
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<td></td>
</tr>
<tr>
<td>(3)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(4)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Add columns 5 and 10. Enter here and on Part I, line 8, column (A)

Add columns 6 and 11. Enter here and on Part I, line 8, column (B)

### Totals

<table>
<thead>
<tr>
<th>Exempt Controlled Organizations</th>
<th>Nonexempt Controlled Organizations</th>
<th>Totals</th>
</tr>
</thead>
</table>

## Part VII Investment Income of a Section 501(c)(7), (9), or (17) Organization (see instructions)

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>(1)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(2)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(3)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(4)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Add amounts in column 2. Enter here and on Part I, line 9, column (A)

Add amounts in column 5. Enter here and on Part I, line 9, column (B)

### Totals

<p>| | | | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
</table>

## Part VIII Exploited Exempt Activity Income, Other Than Advertising Income (see instructions)

| 1. Description of exploited activity: | 2. Gross unrelated business income from trade or business. Enter here and on Part I, line 10, column (A) | 3. Expenses directly connected with production of unrelated business income. Enter here and on Part I, line 10, column (B) | 4. Net income (loss) from unrelated trade or business. Subtract line 3 from line 2. If a gain, complete lines 5 through 7 | 5. Gross income from activity that is not unrelated business income | 6. Expenses attributable to income entered on line 5 | 7. Excess exempt expenses. Subtract line 5 from line 6, but do not enter more than the amount on line 4. Enter here and on Part II, line 12 |
|------------------------------------|---------------------------------------------------------------|--------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
### Part IX Advertising Income

1. Name(s) of periodical(s). Check box if reporting two or more periodicals on a consolidated basis.

<p>| | | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>A</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>B</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>C</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>D</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Enter amounts for each periodical listed above in the corresponding column.

<table>
<thead>
<tr>
<th></th>
<th>A</th>
<th>B</th>
<th>C</th>
<th>D</th>
</tr>
</thead>
<tbody>
<tr>
<td>2</td>
<td>Gross advertising income</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>a</td>
<td>Add columns A through D. Enter here and on Part I, line 11, column (A)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>Direct advertising costs by periodical</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>a</td>
<td>Add columns A through D. Enter here and on Part I, line 11, column (B)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>Advertising gain (loss). Subtract line 3 from line 2. For any column in line 4 showing a gain, complete lines 5 through 8. For any column in line 4 showing a loss or zero, do not complete lines 5 through 7, and enter zero on line 8</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>Readership costs</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>6</td>
<td>Circulation income</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>7</td>
<td>Excess readership costs. If line 6 is less than line 5, subtract line 6 from line 5. If line 5 is less than line 6, enter zero</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>8</td>
<td>Excess readership costs allowed as a deduction. For each column showing a gain on line 4, enter the lesser of line 4 or line 7</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>a</td>
<td>Add line 8, columns A through D. Enter the greater of the line 8a, columns total or zero here and on Part II, line 13</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Part X Compensation of Officers, Directors, and Trustees (see instructions)

<table>
<thead>
<tr>
<th></th>
<th>1. Name</th>
<th>2. Title</th>
<th>3. Percentage of time devoted to business</th>
<th>4. Compensation attributable to unrelated business</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(2)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(3)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(4)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Total. Enter here and on Part II, line 1

### Part XI Supplemental Information (see instructions)

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---
<table>
<thead>
<tr>
<th>Return Reference - Identifier</th>
<th>Explanation</th>
</tr>
</thead>
<tbody>
<tr>
<td>BOOK CARE - NAME AND ADDRESS</td>
<td>NICHOL HIGDON, 710 S 2ND ST STE 400, MINNEAPOLIS, MN 55401-2290</td>
</tr>
</tbody>
</table>
## Charitable Contributions

<table>
<thead>
<tr>
<th>Year Generated</th>
<th>Amount Generated</th>
<th>Amount Used in Prior Years</th>
<th>Amount Used in Current Year</th>
<th>Amount Converted to NOL</th>
<th>Amount Remaining</th>
<th>Contribution Carryover Expires</th>
</tr>
</thead>
<tbody>
<tr>
<td>2016</td>
<td>142,384</td>
<td>22,436</td>
<td></td>
<td></td>
<td>119,948</td>
<td>2021</td>
</tr>
<tr>
<td>2017</td>
<td>58,699,452</td>
<td>59,127</td>
<td></td>
<td></td>
<td>58,640,325</td>
<td>2022</td>
</tr>
<tr>
<td>2018</td>
<td>89,109,250</td>
<td>21,500</td>
<td></td>
<td></td>
<td>89,087,750</td>
<td>2023</td>
</tr>
<tr>
<td>2019</td>
<td>89,515,621</td>
<td>195,268</td>
<td></td>
<td></td>
<td>89,320,353</td>
<td>2024</td>
</tr>
<tr>
<td>2020</td>
<td>105,868,677</td>
<td>1,482</td>
<td></td>
<td></td>
<td>105,867,195</td>
<td>2025</td>
</tr>
<tr>
<td>2021</td>
<td>97,262,160</td>
<td></td>
<td>55,755</td>
<td></td>
<td>97,206,405</td>
<td>2026</td>
</tr>
<tr>
<td><strong>Totals</strong></td>
<td><strong>440,597,544</strong></td>
<td><strong>299,813</strong></td>
<td><strong>55,755</strong></td>
<td></td>
<td><strong>440,241,976</strong></td>
<td></td>
</tr>
<tr>
<td>Name of Partnership</td>
<td>Share of gross income</td>
<td>Share of deductions</td>
<td>Gain or loss</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>---------------------</td>
<td>-----------------------</td>
<td>---------------------</td>
<td>-------------</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>INVESTMENT ACTIVITIES</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(1) INCOME FROM PARTNERSHIPS</td>
<td>1,884,989</td>
<td>1,853,732</td>
<td>31,257</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>1,884,989</strong></td>
<td><strong>1,853,732</strong></td>
<td><strong>31,257</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
### INVESTMENT ACTIVITIES

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>1) INTEREST EXPENSE</td>
<td>$926,949</td>
</tr>
</tbody>
</table>

**Total for Schedule A - Part II, Line 5**

$926,949
<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>INVESTMENT ACTIVITIES</td>
<td></td>
</tr>
<tr>
<td>(1) STATE TAXES PAID</td>
<td>17,300</td>
</tr>
<tr>
<td>(2) FOREIGN TAXES PAID</td>
<td>6,807</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>24,107</strong></td>
</tr>
<tr>
<td>Description</td>
<td>Amount</td>
</tr>
<tr>
<td>-------------------------------------</td>
<td>--------</td>
</tr>
<tr>
<td>PROFESSIONAL FEES</td>
<td>31,857</td>
</tr>
<tr>
<td>LEGAL FEES</td>
<td>5,315</td>
</tr>
<tr>
<td>PORTFOLIO MANAGEMENT FEES</td>
<td>828,469</td>
</tr>
<tr>
<td>CONSULTING FEES</td>
<td>254</td>
</tr>
<tr>
<td>OCCUPANCY EXPENSES</td>
<td>204</td>
</tr>
<tr>
<td>TRAVEL EXPENSES</td>
<td>1,510</td>
</tr>
<tr>
<td>OTHER EXPENSES</td>
<td>181</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>867,790</strong></td>
</tr>
</tbody>
</table>
**Capital Gains and Losses**

**Part I  Short-Term Capital Gains and Losses—Assets Held One Year or Less**

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th>(h) Gain or (loss)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1a</td>
<td>Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b</td>
<td></td>
<td>0</td>
</tr>
<tr>
<td>1b</td>
<td>Totals for all transactions reported on Form(s) 8949 with Box A checked</td>
<td></td>
<td>0</td>
</tr>
<tr>
<td>2</td>
<td>Totals for all transactions reported on Form(s) 8949 with Box B checked</td>
<td></td>
<td>0</td>
</tr>
<tr>
<td>3</td>
<td>Totals for all transactions reported on Form(s) 8949 with Box C checked</td>
<td></td>
<td>515,577</td>
</tr>
</tbody>
</table>

**Part II  Long-Term Capital Gains and Losses—Assets Held More Than One Year**

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th>(h) Gain or (loss)</th>
</tr>
</thead>
<tbody>
<tr>
<td>8a</td>
<td>Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b</td>
<td></td>
<td>0</td>
</tr>
<tr>
<td>8b</td>
<td>Totals for all transactions reported on Form(s) 8949 with Box D checked</td>
<td></td>
<td>0</td>
</tr>
<tr>
<td>9</td>
<td>Totals for all transactions reported on Form(s) 8949 with Box E checked</td>
<td></td>
<td>0</td>
</tr>
<tr>
<td>10</td>
<td>Totals for all transactions reported on Form(s) 8949 with Box F checked</td>
<td></td>
<td>2,094,975</td>
</tr>
</tbody>
</table>

**Part III  Summary of Parts I and II**

<p>| | | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>16</td>
<td>Enter excess of net short-term capital gain (line 7) over net long-term capital loss (line 15)</td>
<td>515,577</td>
<td></td>
</tr>
<tr>
<td>17</td>
<td>Net capital gain. Enter excess of net long-term capital gain (line 15) over net short-term capital loss (line 7)</td>
<td>2,094,975</td>
<td></td>
</tr>
<tr>
<td>18</td>
<td>Add lines 16 and 17. Enter here and on Form 1120, page 1, line 8, or the applicable line on other returns</td>
<td>2,610,552</td>
<td></td>
</tr>
</tbody>
</table>

**Note:** If losses exceed gains, see *Capital Gains and Losses* in the instructions.
### Part I: Computation of Allowable Business Interest Expense

Part I is completed by all taxpayers subject to section 163(j). Schedule A and Schedule B need to be completed before Part I when the taxpayer is a partner or shareholder of a pass-through entity subject to section 163(j).

#### Section I - Business Interest Expense

<table>
<thead>
<tr>
<th></th>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Current year business interest expense (not including floor plan financing interest expense), before the section 163(j) limitation</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Disallowed business interest expense carryforwards from prior years. (Does not apply to a partnership)</td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>Partner’s excess business interest expense treated as paid or accrued in current year (Schedule A, line 44, column (h))</td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>Floor plan financing interest expense. See instructions</td>
<td></td>
</tr>
<tr>
<td>5</td>
<td><strong>Total business interest expense.</strong> See instructions</td>
<td><strong>5</strong></td>
</tr>
</tbody>
</table>

#### Section II - Adjusted Taxable Income

<table>
<thead>
<tr>
<th></th>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>6</td>
<td><strong>Taxable income.</strong> See instructions</td>
<td><strong>6</strong></td>
</tr>
</tbody>
</table>

**Additions (adjustments to be made if amounts are taken into account on line 6)**

<table>
<thead>
<tr>
<th></th>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>7</td>
<td>Any item of loss or deduction that is not properly allocable to a trade or business of the taxpayer. See instructions</td>
<td></td>
</tr>
<tr>
<td>8</td>
<td>Any business interest expense not from a pass-through entity. See instructions</td>
<td></td>
</tr>
<tr>
<td>9</td>
<td>Amount of any net operating loss deduction under section 172</td>
<td></td>
</tr>
<tr>
<td>10</td>
<td>Amount of any qualified business income deduction allowed under section 199A</td>
<td></td>
</tr>
<tr>
<td>11</td>
<td>Deduction allowable for depreciation, amortization, or depletion attributable to a trade or business. See instructions.</td>
<td></td>
</tr>
<tr>
<td>12</td>
<td>Amount of any loss or deduction items from a pass-through entity. See instructions</td>
<td></td>
</tr>
<tr>
<td>13</td>
<td>Other additions. See instructions</td>
<td></td>
</tr>
<tr>
<td>14</td>
<td>Total current year partner’s excess taxable income (Schedule A, line 44, column (f))</td>
<td></td>
</tr>
<tr>
<td>15</td>
<td>Total current year S corporation shareholder’s excess taxable income (Schedule B, line 46, column (c))</td>
<td></td>
</tr>
<tr>
<td>16</td>
<td><strong>Total.</strong> Add lines 7 through 15</td>
<td><strong>16</strong></td>
</tr>
</tbody>
</table>

**Reductions (adjustments to be made if amounts are taken into account on line 6)**

<table>
<thead>
<tr>
<th></th>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>17</td>
<td>Any item of income or gain that is not properly allocable to a trade or business of the taxpayer. See instructions</td>
<td></td>
</tr>
<tr>
<td>18</td>
<td>Any business interest income not from a pass-through entity. See instructions</td>
<td></td>
</tr>
<tr>
<td>19</td>
<td>Amount of any income or gain items from a pass-through entity. See instructions</td>
<td></td>
</tr>
<tr>
<td>20</td>
<td>Other reductions. See instructions</td>
<td></td>
</tr>
<tr>
<td>21</td>
<td><strong>Total.</strong> Combine lines 17 through 20</td>
<td><strong>21</strong></td>
</tr>
<tr>
<td>22</td>
<td><strong>Adjusted taxable income.</strong> Combine lines 6, 16, and 21. (If zero or less, enter -0-)</td>
<td><strong>22</strong></td>
</tr>
</tbody>
</table>
## Section III - Business Interest Income

<table>
<thead>
<tr>
<th>Line</th>
<th>Description</th>
<th>Notes</th>
</tr>
</thead>
<tbody>
<tr>
<td>23</td>
<td>Current year business interest income. See instructions</td>
<td>23</td>
</tr>
<tr>
<td>24</td>
<td>Excess business interest income from pass-through entities (total of Schedule A, line 44, column (g), and Schedule B, line 46, column (d))</td>
<td>24</td>
</tr>
<tr>
<td>25</td>
<td>Total. Add lines 23 and 24</td>
<td>25</td>
</tr>
</tbody>
</table>

## Section IV - 163(j) Limitation Calculations

### Limitation on Business Interest Expense

<table>
<thead>
<tr>
<th>Line</th>
<th>Description</th>
<th>Notes</th>
</tr>
</thead>
<tbody>
<tr>
<td>26</td>
<td>Multiply adjusted taxable income (line 22) by the applicable percentage. See instructions</td>
<td>26</td>
</tr>
<tr>
<td>27</td>
<td>Business interest income (line 25)</td>
<td>27</td>
</tr>
<tr>
<td>28</td>
<td>Floor plan financing interest expense (line 4)</td>
<td>28</td>
</tr>
<tr>
<td>29</td>
<td>Total. Add lines 26, 27, and 28</td>
<td>29</td>
</tr>
</tbody>
</table>

### Allowable Business Interest Expense

<table>
<thead>
<tr>
<th>Line</th>
<th>Description</th>
<th>Notes</th>
</tr>
</thead>
<tbody>
<tr>
<td>30</td>
<td>Total current year business interest expense deduction. See instructions</td>
<td>30</td>
</tr>
</tbody>
</table>

### Carryforward

<table>
<thead>
<tr>
<th>Line</th>
<th>Description</th>
<th>Notes</th>
</tr>
</thead>
<tbody>
<tr>
<td>31</td>
<td>Disallowed business interest expense. Subtract line 29 from line 5. (If zero or less, enter -0-)</td>
<td>31</td>
</tr>
</tbody>
</table>

### Part II Partnership Pass-Through Items

*Part II is only completed by a partnership that is subject to section 163(j). The partnership items below are allocated to the partners and are not carried forward by the partnership. See the instructions for more information.*

#### Excess Business Interest Expense

<table>
<thead>
<tr>
<th>Line</th>
<th>Description</th>
<th>Notes</th>
</tr>
</thead>
<tbody>
<tr>
<td>32</td>
<td>Excess business interest expense. Enter amount from line 31</td>
<td>32</td>
</tr>
<tr>
<td>33</td>
<td>Subtract the sum of lines 4 and 25 from line 5. (If zero or less, enter -0-)</td>
<td>33</td>
</tr>
<tr>
<td>34</td>
<td>Subtract line 33 from line 26. (If zero or less, enter -0-)</td>
<td>34</td>
</tr>
<tr>
<td>35</td>
<td>Divide line 34 by line 26. Enter the result as a decimal. (If line 26 is zero, enter -0-)</td>
<td>35</td>
</tr>
<tr>
<td>36</td>
<td>Excess taxable income. Multiply line 35 by line 22</td>
<td>36</td>
</tr>
</tbody>
</table>

#### Excess Business Interest Income

<table>
<thead>
<tr>
<th>Line</th>
<th>Description</th>
<th>Notes</th>
</tr>
</thead>
<tbody>
<tr>
<td>37</td>
<td>Excess business interest income. Subtract the sum of lines 1, 2, and 3 from line 25. (If zero or less, enter -0-)</td>
<td>37</td>
</tr>
</tbody>
</table>

### Part III S Corporation Pass-Through Items

*Part III is only completed by S corporations that are subject to section 163(j). The S corporation items below are allocated to the shareholders. See the instructions for more information.*

#### Excess Taxable Income

<table>
<thead>
<tr>
<th>Line</th>
<th>Description</th>
<th>Notes</th>
</tr>
</thead>
<tbody>
<tr>
<td>38</td>
<td>Subtract the sum of lines 4 and 25 from line 5. (If zero or less, enter -0-)</td>
<td>38</td>
</tr>
<tr>
<td>39</td>
<td>Subtract line 38 from line 26. (If zero or less, enter -0-)</td>
<td>39</td>
</tr>
<tr>
<td>40</td>
<td>Divide line 39 by line 26. Enter the result as a decimal. (If line 26 is zero, enter -0-)</td>
<td>40</td>
</tr>
<tr>
<td>41</td>
<td>Excess taxable income. Multiply line 40 by line 22</td>
<td>41</td>
</tr>
</tbody>
</table>

#### Excess Business Interest Income

<table>
<thead>
<tr>
<th>Line</th>
<th>Description</th>
<th>Notes</th>
</tr>
</thead>
<tbody>
<tr>
<td>42</td>
<td>Excess business interest income. Subtract the sum of lines 1, 2, and 3 from line 25. (If zero or less, enter -0-)</td>
<td>42</td>
</tr>
</tbody>
</table>
**SCHEDULE A Summary of Partner’s Section 163(j) Excess Items**

Any taxpayer that owns an interest in a partnership subject to section 163(j) should complete Schedule A before completing Part I.

<table>
<thead>
<tr>
<th>(a) Name of partnership</th>
<th>(b) EIN</th>
<th>(c) Current year taxable income</th>
<th>(d) Prior year carryforward</th>
<th>(e) Total ((c) plus (d))</th>
<th>(f) Current year excess taxable income</th>
<th>(g) Current year excess business interest income</th>
<th>(h) Excess business interest expense treated as paid or accrued (see instructions)</th>
<th>(i) Current year excess business interest expense carryforward ((e) minus (h))</th>
</tr>
</thead>
<tbody>
<tr>
<td>PANTHEON ACCESS (US), LP - INVESTOR SERIES 6</td>
<td>81-4972182</td>
<td>908.00</td>
<td>0.00</td>
<td>908.00</td>
<td>235.00</td>
<td>15.00</td>
<td>250.00</td>
<td>658.00</td>
</tr>
<tr>
<td>COMMONFUND CAPITAL PRIVATE EQUITY PARTNERS V, LP</td>
<td>06-1605326</td>
<td>25.00</td>
<td>0.00</td>
<td>25.00</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
<td>25.00</td>
</tr>
<tr>
<td>PANTHEON GLOBAL SECONDARY FUND V, LP</td>
<td>80-0966179</td>
<td>1.00</td>
<td>255.00</td>
<td>256.00</td>
<td>14,421.00</td>
<td>0.00</td>
<td>256.00</td>
<td>0.00</td>
</tr>
<tr>
<td>PANTHEON MULTI-STRAIGHT PROGRAM 2014 (US), LP - INVESTOR SERIES 5</td>
<td>47-1688982</td>
<td>0.00</td>
<td>36.00</td>
<td>36.00</td>
<td>1,076.00</td>
<td>32.00</td>
<td>36.00</td>
<td></td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Form 8990 (Rev. 5-2020)**

---

**SCHEDULE B Summary of S Corporation Shareholder’s Excess Taxable Income and Excess Business Interest Income**

Any taxpayer that is required to complete Part I and is a shareholder in an S corporation that has excess taxable income or excess business interest income should complete Schedule B before completing Part I.

<table>
<thead>
<tr>
<th>(a) Name of S corporation</th>
<th>(b) EIN</th>
<th>(c) Current year excess taxable income</th>
<th>(d) Current year excess business interest income</th>
</tr>
</thead>
</table>

| 44 Total                  |         | 15,732.00                              | 47.00                                          |

| 46 Total                  |         | --------------------------------------| ----------------------------------------------|

---
### Part I  Short-Term

Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren’t required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- **(A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)
- **(B)** Short-term transactions reported on Form(s) 1099-B showing basis wasn’t reported to the IRS
- **(C)** Short-term transactions not reported to you on Form 1099-B

<table>
<thead>
<tr>
<th></th>
<th>(a) Description of property (Example: 100 sh. XYZ Co.)</th>
<th>(b) Date acquired (Mo., day, yr.)</th>
<th>(c) Date sold or disposed of (Mo., day, yr.)</th>
<th>(d) Proceeds (sales price) (see instructions)</th>
<th>(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions</th>
<th>Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (h). See the separate instructions.</th>
<th>(f) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>FROM SCHEDULE K-1 (FORM 1065)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>0 &lt;br&gt;514,734</td>
</tr>
<tr>
<td></td>
<td>FORM 6781, PART I</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>0 &lt;br&gt;843</td>
</tr>
</tbody>
</table>

2 **Totals.** Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked).

<p>| | | | | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>515,577</td>
</tr>
</tbody>
</table>

**Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.
Part II  Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren’t required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the forms, complete as many forms with the same box checked as you need.

- [ ] (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)
- [ ] (E) Long-term transactions reported on Form(s) 1099-B showing basis wasn’t reported to the IRS
- [ ] (F) Long-term transactions not reported to you on Form 1099-B

<table>
<thead>
<tr>
<th>1</th>
<th>Description of property (Example: 100 sh. XYZ Co.)</th>
<th>Date acquired (Mo., day, yr.)</th>
<th>Date sold or disposed of (Mo., day, yr.)</th>
<th>Proceeds (sales price) (see instructions)</th>
<th>Cost or other basis. See the Note below and see Column (e) in the separate instructions</th>
<th>Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.</th>
<th>Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)</th>
</tr>
</thead>
<tbody>
<tr>
<td>FROM SCHEDULE K-1</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>0</td>
<td>2,093,711</td>
</tr>
<tr>
<td>FORM 6781, PART I</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>0</td>
<td>1,264</td>
</tr>
</tbody>
</table>

2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ►

0 0 0 2,094,975

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.
# General Business Credit

**Part I**
Current Year Credit for Credits Not Allowed Against Tentative Minimum Tax (TMT)
(See instructions and complete Part(s) III before Parts I and II.)

1. General business credit from line 2 of all Parts III with box A checked .............................. 1 0
2. Passive activity credits from line 2 of all Parts III with box B checked .............................. 2 0
3. Enter the applicable passive activity credits allowed for 2021. See instructions .................. 3 0
4. Carryforward of general business credit to 2021. Enter the amount from line 2 of Part III with box C checked. See instructions for statement to attach .......................................................... 4 0
   Check this box if the carryforward was changed or revised from the original reported amount .......................... □
5. Carryback of general business credit from 2022. Enter the amount from line 2 of Part III with box D checked. See instructions .......................................................... 5 0
6. Add lines 1, 3, 4, and 5 ........................................................................................................ 6 0

**Part II**
Allowable Credit

7. Regular tax before credits:
   - Individuals. Enter the sum of the amounts from Form 1040, 1040-SR, or 1040-NR, line 16, and Schedule 2 (Form 1040), line 2 ........................................................................ 7 105,166
   - Corporations. Enter the amount from Form 1120, Schedule J, Part I, line 2; or the applicable line of your return .......................................................... 7 105,166
   - Estates and trusts. Enter the sum of the amounts from Form 1041, Schedule G, lines 1a and 1b, plus any Form 8978 amount included on line 1d; or the amount from the applicable line of your return .......................... 7 105,166
8. Alternative minimum tax:
   - Individuals. Enter the amount from Form 6251, line 11 ........................................................................ 8 0
   - Corporations. Enter -0- ........................................................................................................ 8 0
   - Estates and trusts. Enter the amount from Schedule I (Form 1041), line 54 .......................... 8 0
9. Add lines 7 and 8 ........................................................................................................ 9 105,166
10a. Foreign tax credit ............................................ 10a
10b. Certain allowable credits (see instructions) ........................................................................ 10b
10c. Add lines 10a and 10b ........................................................................................................ 10c 0
11. Net income tax. Subtract line 10c from line 9. If zero, skip lines 12 through 15 and enter -0- on line 16 .......................................................... 11 105,166
12. Net regular tax. Subtract line 10c from line 7. If zero or less, enter -0- ................................. 12 105,166
13. Enter 25% (0.25) of the excess, if any, of line 12 over $25,000. See instructions .................. 13 20,042
14. Tentative minimum tax:
   - Individuals. Enter the amount from Form 6251, line 9 ........................................................................ 14 0
   - Corporations. Enter -0- ........................................................................................................ 14 0
   - Estates and trusts. Enter the amount from Schedule I (Form 1041), line 52 .......................... 14 0
15. Enter the greater of line 13 or line 14 ........................................................................ 15 20,042
16. Subtract line 15 from line 11. If zero or less, enter -0- .......................................................... 16 85,124
17. Enter the smaller of line 6 or line 16 ........................................................................ 17 0

**C Corporations:** See the line 17 instructions if there has been an ownership change, acquisition, or reorganization.

For Paperwork Reduction Act Notice, see separate instructions.
### Part II Allowable Credit (continued)

**Note:** If you are not required to report any amounts on line 22 or 24 below, skip lines 18 through 25 and enter -0- on line 26.

<table>
<thead>
<tr>
<th>Line</th>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>18</td>
<td>Multiply line 14 by 75% (0.75). See instructions</td>
<td>0</td>
</tr>
<tr>
<td>19</td>
<td>Enter the greater of line 13 or line 18</td>
<td>20,042</td>
</tr>
<tr>
<td>20</td>
<td>Subtract line 19 from line 11. If zero or less, enter -0-</td>
<td>85,124</td>
</tr>
<tr>
<td>21</td>
<td>Subtract line 17 from line 20. If zero or less, enter -0-</td>
<td>85,124</td>
</tr>
<tr>
<td>22</td>
<td>Combine the amounts from line 3 of all Parts III with box A, C, or D checked</td>
<td></td>
</tr>
<tr>
<td>23</td>
<td>Passive activity credit from line 3 of all Parts III with box B checked</td>
<td>0</td>
</tr>
<tr>
<td>24</td>
<td>Enter the applicable passive activity credit allowed for 2021. See instructions</td>
<td></td>
</tr>
<tr>
<td>25</td>
<td>Add lines 22 and 24</td>
<td>0</td>
</tr>
<tr>
<td>26</td>
<td>Empowerment zone and renewal community employment credit allowed. Enter the smaller of line 21 or line 25</td>
<td>0</td>
</tr>
<tr>
<td>27</td>
<td>Subtract line 13 from line 11. If zero or less, enter -0-</td>
<td>85,124</td>
</tr>
<tr>
<td>28</td>
<td>Add lines 17 and 26</td>
<td>0</td>
</tr>
<tr>
<td>29</td>
<td>Subtract line 28 from line 27. If zero or less, enter -0-</td>
<td>85,124</td>
</tr>
<tr>
<td>30</td>
<td>Enter the general business credit from line 5 of all Parts III with box A checked</td>
<td>0</td>
</tr>
<tr>
<td>31</td>
<td>Reserved</td>
<td></td>
</tr>
<tr>
<td>32</td>
<td>Passive activity credits from line 5 of all Parts III with box B checked</td>
<td>4,463</td>
</tr>
<tr>
<td>33</td>
<td>Enter the applicable passive activity credits allowed for 2021. See instructions</td>
<td>4,463</td>
</tr>
<tr>
<td>34</td>
<td>Carryforward of business credit to 2021. Enter the amount from line 5 of Part III with box C checked and line 6 of Part III with box G checked. See instructions for statement to attach. Check this box if the carryforward was changed or revised from the original reported amount</td>
<td>18,847</td>
</tr>
<tr>
<td>35</td>
<td>Carryback of business credit from 2022. Enter the amount from line 5 of Part III with box D checked. See instructions</td>
<td>0</td>
</tr>
<tr>
<td>36</td>
<td>Add lines 30, 33, 34, and 35</td>
<td>23,310</td>
</tr>
<tr>
<td>37</td>
<td>Enter the smaller of line 29 or line 36</td>
<td>23,310</td>
</tr>
<tr>
<td>38</td>
<td>Credit allowed for the current year. Add lines 28 and 37. Report the amount from line 38 (if smaller than the sum of Part I, line 6, and Part II, lines 25 and 36, see instructions) as indicated below or on the applicable line of your return.</td>
<td>23,310</td>
</tr>
</tbody>
</table>
### Part III  General Business Credits or Eligible Small Business Credits (see instructions)

Complete a separate Part III for each box checked below. See instructions.

<table>
<thead>
<tr>
<th>A</th>
<th>General Business Credit From a Non-Passive Activity</th>
<th>E</th>
<th>Reserved</th>
</tr>
</thead>
<tbody>
<tr>
<td>B</td>
<td>General Business Credit From a Passive Activity</td>
<td>F</td>
<td>Reserved</td>
</tr>
<tr>
<td>C</td>
<td>General Business Credit Carryforwards</td>
<td>G</td>
<td>Eligible Small Business Credit Carryforwards</td>
</tr>
<tr>
<td>D</td>
<td>General Business Credit Carrybacks</td>
<td>H</td>
<td>Reserved</td>
</tr>
</tbody>
</table>

If you are filing more than one Part III with box A or B checked, complete and attach first an additional Part III combining amounts from all Parts III with box A or B checked. Check here if this is the consolidated Part III.

#### Description of credit

<table>
<thead>
<tr>
<th>Description of credit</th>
<th>Enter EIN if claiming the credit from a pass-through entity</th>
<th>Enter the appropriate amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>1a Investment (Form 3468, Part II only) (attach Form 3468)</td>
<td>1a</td>
<td>0</td>
</tr>
<tr>
<td>1b Reserved</td>
<td>1b</td>
<td>0</td>
</tr>
<tr>
<td>1c Increasing research activities (Form 6765)</td>
<td>1c</td>
<td>0</td>
</tr>
<tr>
<td>1d Low-income housing (carryforward only) (see instructions)</td>
<td>1d</td>
<td>0</td>
</tr>
<tr>
<td>1e Disabled access (Form 8826)*</td>
<td>1e</td>
<td>0</td>
</tr>
<tr>
<td>1f Renewable electricity, refined coal, and Indian coal production (Form 8835)</td>
<td>1f</td>
<td>0</td>
</tr>
<tr>
<td>1g Indian employment (Form 8845)</td>
<td>1g</td>
<td>0</td>
</tr>
<tr>
<td>1h Orphan drug (Form 8820)</td>
<td>1h</td>
<td>0</td>
</tr>
<tr>
<td>1i New markets (Form 8874)</td>
<td>1i</td>
<td>0</td>
</tr>
<tr>
<td>1j Small employer pension plan startup costs and auto-enrollment (Form 8881)</td>
<td>1j</td>
<td>0</td>
</tr>
<tr>
<td>1k Employer-provided child care facilities and services (Form 8882)*</td>
<td>1k</td>
<td>0</td>
</tr>
<tr>
<td>1l Biodiesel and renewable diesel fuels (attach Form 8864)</td>
<td>1l</td>
<td>0</td>
</tr>
<tr>
<td>1m Low sulfur diesel fuel production (Form 8896)</td>
<td>1m</td>
<td>0</td>
</tr>
<tr>
<td>1n Distilled spirits (Form 8906)</td>
<td>1n</td>
<td>0</td>
</tr>
<tr>
<td>1o Nonconventional source fuel (carryforward only)</td>
<td>1o</td>
<td>0</td>
</tr>
<tr>
<td>1p Energy efficient home (Form 8908)</td>
<td>1p</td>
<td>0</td>
</tr>
<tr>
<td>1q Energy efficient appliance (carryforward only)</td>
<td>1q</td>
<td>0</td>
</tr>
<tr>
<td>1r Alternative motor vehicle (Form 8910)</td>
<td>1r</td>
<td>0</td>
</tr>
<tr>
<td>1s Alternative fuel vehicle refueling property (Form 8911)</td>
<td>1s</td>
<td>0</td>
</tr>
<tr>
<td>1t Enhanced oil recovery credit</td>
<td>1t</td>
<td>0</td>
</tr>
<tr>
<td>1u Mine rescue team training (Form 8923)</td>
<td>1u</td>
<td>0</td>
</tr>
<tr>
<td>1v Agricultural chemicals security (carryforward only)</td>
<td>1v</td>
<td>0</td>
</tr>
<tr>
<td>1w Employer differential wage payments (Form 8932)</td>
<td>1w</td>
<td>0</td>
</tr>
<tr>
<td>1x Carbon oxide sequestration (Form 8933)</td>
<td>1x</td>
<td>0</td>
</tr>
<tr>
<td>1y Qualified plug-in electric drive motor vehicle (Form 8936)</td>
<td>1y</td>
<td>0</td>
</tr>
<tr>
<td>1z Qualified plug-in electric vehicle (carryforward only)</td>
<td>1z</td>
<td>0</td>
</tr>
<tr>
<td>1aa Employee retention (Form 5884-A)</td>
<td>1aa</td>
<td>0</td>
</tr>
<tr>
<td>1bb General credits from an electing large partnership (carryforward only)</td>
<td>1bb</td>
<td>0</td>
</tr>
<tr>
<td>1zz Other. Oil and gas production from marginal wells (Form 8904) and certain other credits (see instructions)</td>
<td>1zz</td>
<td>0</td>
</tr>
</tbody>
</table>

Add lines 2, 3, and 5 and enter here and on the applicable line of Part I.

Add lines 4a through 4z and enter here and on the applicable line of Part II.

* See instructions for limitation on this credit.
**Part III  General Business Credits or Eligible Small Business Credits** (see instructions)

Complete a separate Part III for each box checked below. See instructions.

<table>
<thead>
<tr>
<th>A</th>
<th>General Business Credit From a Non-Passive Activity</th>
<th>E</th>
<th>Reserved</th>
</tr>
</thead>
<tbody>
<tr>
<td>B</td>
<td>General Business Credit From a Passive Activity</td>
<td>F</td>
<td>Reserved</td>
</tr>
<tr>
<td>C</td>
<td>General Business Credit Carryforwards</td>
<td>G</td>
<td>Eligible Small Business Credit Carryforwards</td>
</tr>
<tr>
<td>D</td>
<td>General Business Credit Carrybacks</td>
<td>H</td>
<td>Reserved</td>
</tr>
</tbody>
</table>

I If you are filing more than one Part III with box A or B checked, complete and attach first an additional Part III combining amounts from all Parts III with box A or B checked. Check here if this is the consolidated Part III.

Note: On any line where the credit is from more than one source, a separate Part III is needed for each pass-through entity.

<table>
<thead>
<tr>
<th>(a) Description of credit</th>
<th>(b) Enter EIN if claiming the credit from a pass-through entity</th>
<th>(c) Enter the appropriate amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>1a Investment (Form 3468, Part II only) (attach Form 3468)</td>
<td>1a</td>
<td></td>
</tr>
<tr>
<td>b Reserved</td>
<td>1b</td>
<td></td>
</tr>
<tr>
<td>c Increasing research activities (Form 6765)</td>
<td>1c</td>
<td></td>
</tr>
<tr>
<td>d Low-income housing (carryforward only) (see instructions)</td>
<td>1d</td>
<td></td>
</tr>
<tr>
<td>e Disabled access (Form 8826)*</td>
<td>1e</td>
<td></td>
</tr>
<tr>
<td>f Renewable electricity, refined coal, and Indian coal production (Form 8835)</td>
<td>1f</td>
<td></td>
</tr>
<tr>
<td>g Indian employment (Form 8845)</td>
<td>1g</td>
<td></td>
</tr>
<tr>
<td>h Orphan drug (Form 8820)</td>
<td>1h</td>
<td></td>
</tr>
<tr>
<td>i New markets (Form 8874)</td>
<td>1i</td>
<td></td>
</tr>
<tr>
<td>j Small employer pension plan startup costs and auto-enrollment (Form 8881)</td>
<td>1j</td>
<td></td>
</tr>
<tr>
<td>k Employer-provided child care facilities and services (Form 8882)*</td>
<td>1k</td>
<td></td>
</tr>
<tr>
<td>l Biodiesel and renewable diesel fuels (attach Form 8864)</td>
<td>1l</td>
<td></td>
</tr>
<tr>
<td>m Low sulfur diesel fuel production (Form 8896)</td>
<td>1m</td>
<td></td>
</tr>
<tr>
<td>n Distilled spirits (Form 8906)</td>
<td>1n</td>
<td></td>
</tr>
<tr>
<td>o Nonconventional source fuel (carryforward only)</td>
<td>1o</td>
<td></td>
</tr>
<tr>
<td>p Energy efficient home (Form 8908)</td>
<td>1p</td>
<td></td>
</tr>
<tr>
<td>q Energy efficient appliance (carryforward only)</td>
<td>1q</td>
<td></td>
</tr>
<tr>
<td>r Alternative motor vehicle (Form 8910)</td>
<td>1r</td>
<td></td>
</tr>
<tr>
<td>s Alternative fuel vehicle refueling property (Form 8911)</td>
<td>1s</td>
<td></td>
</tr>
<tr>
<td>t Enhanced oil recovery credit</td>
<td>1t</td>
<td></td>
</tr>
<tr>
<td>u Mine rescue team training (Form 8923)</td>
<td>1u</td>
<td></td>
</tr>
<tr>
<td>v Agricultural chemicals security (carryforward only)</td>
<td>1v</td>
<td></td>
</tr>
<tr>
<td>w Employer differential wage payments (Form 8932)</td>
<td>1w</td>
<td></td>
</tr>
<tr>
<td>x Carbon oxide sequestration (Form 8933)</td>
<td>1x</td>
<td></td>
</tr>
<tr>
<td>y Qualified plug-in electric drive motor vehicle (Form 8936)</td>
<td>1y</td>
<td></td>
</tr>
<tr>
<td>z Qualified plug-in electric vehicle (carryforward only)</td>
<td>1z</td>
<td></td>
</tr>
<tr>
<td>aa Employee retention (Form 5884-A)</td>
<td>1aa</td>
<td></td>
</tr>
<tr>
<td>bb General credits from an electing large partnership (carryforward only)</td>
<td>1bb</td>
<td></td>
</tr>
<tr>
<td>zz Other. Oil and gas production from marginal wells (Form 8904) and certain other credits (see instructions)</td>
<td>1zz</td>
<td></td>
</tr>
</tbody>
</table>

2 Add lines 1a through 1zz and enter here and on the applicable line of Part I

3 Enter the amount from Form 8844 here and on the applicable line of Part II

4a Investment (Form 3468, Part III) (attach Form 3468) | 4a 81-1314940 | 767 |
| b Work opportunity (Form 5884) | 4b | |
| c Biofuel producer (Form 6478) | 4c | |
| d Low-income housing (Form 8586) | 4d 61-1928423 | 1 |
| e Renewable electricity, refined coal, and Indian coal production (Form 8835) | 4e | |
| f Employer social security and Medicare taxes paid on certain employee tips (Form 8846) | 4f 36-4778201 | 1,097 |
| g Qualified railroad track maintenance (Form 8900) | 4g | |
| h Small employer health insurance premiums (Form 8941) | 4h | |
| i Increasing research activities (Form 6765) | 4i 01-0682079 | 1 |
| j Employer credit for paid family and medical leave (Form 8994) | 4j | |
| z Other | 4z | |

5 Add lines 4a through 4z and enter here and on the applicable line of Part II

6 Add lines 2, 3, and 5 and enter here and on the applicable line of Part II

* See instructions for limitation on this credit.
Complete a separate Part III for each box checked below. See instructions.

**Part III  General Business Credits or Eligible Small Business Credits**

(see instructions)

<table>
<thead>
<tr>
<th>(a) Description of credit</th>
<th>(b) Enter EIN if claiming the credit from a pass-through entity</th>
<th>(c) Enter the appropriate amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>1a Investment (Form 3468, Part II only) (attach Form 3468)</td>
<td>1a</td>
<td></td>
</tr>
<tr>
<td>b Reserved</td>
<td>1b</td>
<td></td>
</tr>
<tr>
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2 Add lines 1a through 1zz and enter here and on the applicable line of Part I

3 Enter the amount from Form 8844 here and on the applicable line of Part II

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4j Employer credit for paid family and medical leave (Form 8994)

4z Other

5 Add lines 4a through 4z and enter here and on the applicable line of Part II

6 Add lines 2, 3, and 5 and enter here and on the applicable line of Part II

* See instructions for limitation on this credit.
**General Business Credits or Eligible Small Business Credits** (see instructions)

Complete a separate Part III for each box checked below. See instructions.

<table>
<thead>
<tr>
<th>A</th>
<th>General Business Credit From a Non-Passive Activity</th>
<th>E</th>
<th>Reserved</th>
</tr>
</thead>
<tbody>
<tr>
<td>B</td>
<td>General Business Credit From a Passive Activity</td>
<td>F</td>
<td>Reserved</td>
</tr>
<tr>
<td>C</td>
<td>General Business Credit Carryforwards</td>
<td>G</td>
<td>Reserved</td>
</tr>
<tr>
<td>D</td>
<td>General Business Credit Carrybacks</td>
<td>H</td>
<td>Reserved</td>
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<td>1e</td>
<td>Disabled access (Form 8826)*</td>
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**Note:** Add lines 2, 3, 5, and 6 and enter here and on the applicable line of Part II.

**Form 3800 (2021)**

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* See instructions for limitation on this credit.
### General Business Credits or Eligible Small Business Credits (see instructions)

Complete a separate Part III for each box checked below. See instructions.

**A** General Business Credit From a Non-Passive Activity

**B** General Business Credit From a Passive Activity

**C** General Business Credit Carryforwards

**D** General Business Credit Carrybacks

**E** Reserved

**F** Reserved

**G** Eligible Small Business Credit Carryforwards

**H** Reserved

**I** If you are filing more than one Part III with box A or B checked, complete and attach first an additional Part III combining amounts from all Parts III with box A or B checked. Check here if this is the consolidated Part III.

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**Add: Line 1a through 1zz and enter here and on the applicable line of Part I**

**3** Enter the amount from Form 8844 here and on the applicable line of Part II

**4a** Investment (Form 3468, Part III) (attach Form 3468)

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**5** Add lines 2, 3, and 5 and enter here and on the applicable line of Part II

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### Part III  General Business Credits or Eligible Small Business Credits (see instructions)

Complete a separate Part III for each box checked below. See instructions.

| A | General Business Credit From a Non-Passive Activity | E | Reserved |
| B | General Business Credit From a Passive Activity | F | Reserved |
| C | General Business Credit Carry forwards | G | Eligible Small Business Credit Carry forwards |
| D | General Business Credit Carrybacks | H | Reserved |

If you are filing more than one Part III with box A or B checked, complete and attach first an additional Part III combining amounts from all Parts III with box A or B checked. Check here if this is the consolidated Part III:

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**t** | Other. Oil and gas production from marginal wells (Form 8904) and certain other credits (see instructions) |

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#### (b) Enter EIN if claiming the credit from a pass-through entity.

| 1a |
| 1b |
| 1c |
| 1d |
| 1e |
| 1f |
| 1g |
| 1h |
| 1i |
| 1j |
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| 1bb |
| 1zz |

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#### (c) Enter the appropriate amount.

| 2 |
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| 4c |
| 4d |
| 4e |
| 4f |
| 4g |
| 4h |
| 4i |
| 4j |
| 4z |
| 5 |
| 6 |

*See instructions for limitation on this credit.*
Form 3800 (2021) Page 3

Name(s) shown on return: THE MCKNIGHT FOUNDATION
Identifying number: 41-0754835

Part III  General Business Credits or Eligible Small Business Credits (see instructions)

Complete a separate Part III for each box checked below. See instructions.

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4i Increasing research activities (Form 6765)
4j Employer credit for paid family and medical leave (Form 8994)
4k Other
5 Add lines 4a through 4z and enter here and on the applicable line of Part II
6 Add lines 2, 3, and 5 and enter here and on the applicable line of Part II

* See instructions for limitation on this credit.
Complete a separate Part III for each box checked below. See instructions.

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- **B** General Business Credit From a Passive Activity
- **C** General Business Credit Carryforwards
- **D** General Business Credit Carrybacks
- **E** Reserved
- **F** Reserved
- **G** Eligible Small Business Credit Carryforwards
- **H** Reserved

If you are filing more than one Part III with box A or B checked, complete and attach first an additional Part III combining amounts from all Parts III with box A or B checked. Check here if this is the consolidated Part III.

### (a) Description of credit

<table>
<thead>
<tr>
<th>Description of credit</th>
<th>Enter EIN if claiming the credit from a pass-through entity</th>
<th>Enter the appropriate amount</th>
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<td>1g Indian employment (Form 8845)</td>
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<td>1h Orphan drug (Form 8820)</td>
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<td>1i New markets (Form 8874)</td>
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<tr>
<td>1j Small employer pension plan startup costs and auto-enrollment (Form 8881)</td>
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<td>1k Employer-provided child care facilities and services (Form 8882)*</td>
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*See instructions for limitation on this credit.*
## Part III
**General Business Credits or Eligible Small Business Credits** (see instructions)

Complete a separate Part III for each box checked below. See instructions.

- **A** General Business Credit From a Non-Passive Activity
- **B** General Business Credit From a Passive Activity
- **C** General Business Credit Carryforwards
- **D** General Business Credit Carrybacks

### Note:
On any line where the credit is from more than one source, a separate Part III is needed for each pass-through entity.

### Description of credit

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* See instructions for limitation on this credit.
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**B**  General Business Credit From a Passive Activity

**C**  General Business Credit Carryforwards  
**D**  General Business Credit Carrybacks

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<td>Indian employment (Form 8845)</td>
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<td>Orphan drug (Form 8820)</td>
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<td>Other. Oil and gas production from marginal wells (Form 8904) and certain other credits (see instructions)</td>
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**b**  Enter EIN if claiming the credit from a pass-through entity.

**c**  Enter the appropriate amount.

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**THE MCKNIGHT FOUNDATION**

Identifying number 41-0754835
### Part III  General Business Credits or Eligible Small Business Credits (see instructions)

Complete a separate Part III for each box checked below. See instructions.

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<td>General Business Credit Carrybacks</td>
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<td>1j</td>
<td>Small employer pension plan startup costs and auto-enrollment (Form 8881)</td>
<td>✔</td>
<td>0</td>
</tr>
<tr>
<td>1k</td>
<td>Employer-provided child care facilities and services (Form 8882)*</td>
<td>✔</td>
<td>0</td>
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<tr>
<td>1l</td>
<td>Biodiesel and renewable diesel fuels (attach Form 8864)</td>
<td>✔</td>
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<tr>
<td>1m</td>
<td>Low sulfur diesel fuel production (Form 8896)</td>
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<tr>
<td>1n</td>
<td>Distilled spirits (Form 8906)</td>
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<tr>
<td>1o</td>
<td>Nonconventional source fuel (carryforward only)</td>
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<tr>
<td>1p</td>
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</tr>
<tr>
<td>1q</td>
<td>Energy efficient appliance (carryforward only)</td>
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<tr>
<td>1r</td>
<td>Alternative motor vehicle (Form 8910)</td>
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<td>0</td>
</tr>
<tr>
<td>1s</td>
<td>Alternative fuel vehicle refueling property (Form 8911)</td>
<td>✔</td>
<td>0</td>
</tr>
<tr>
<td>1t</td>
<td>Enhanced oil recovery credit</td>
<td>✔</td>
<td>0</td>
</tr>
<tr>
<td>1u</td>
<td>Mine rescue team training (Form 8923)</td>
<td>✔</td>
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</tr>
<tr>
<td>1v</td>
<td>Agricultural chemicals security (carryforward only)</td>
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<tr>
<td>1w</td>
<td>Employer differential wage payments (Form 8932)</td>
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<tr>
<td>1x</td>
<td>Carbon oxide sequestration (Form 8933)</td>
<td>✔</td>
<td>0</td>
</tr>
<tr>
<td>1y</td>
<td>Qualified plug-in electric drive motor vehicle (Form 8936)</td>
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<td>0</td>
</tr>
<tr>
<td>1z</td>
<td>Qualified plug-in electric vehicle (carryforward only)</td>
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<tr>
<td>1aa</td>
<td>Employee retention (Form 5884-A)</td>
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<tr>
<td>1bb</td>
<td>General credits from an electing large partnership (carryforward only)</td>
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<td>0</td>
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<tr>
<td>1zz</td>
<td>Other. Oil and gas production from marginal wells (Form 8904) and certain other credits (see instructions)</td>
<td>✔</td>
<td>0</td>
</tr>
</tbody>
</table>

#### (b) Enter EIN if claiming the credit from a pass-through entity.

#### (c) Enter the appropriate amount.

---

* See instructions for limitation on this credit.
## Part III General Business Credits or Eligible Small Business Credits (see instructions)

Complete a separate Part III for each box checked below. See instructions.

- **A** General Business Credit From a Non-Passive Activity
- **B** General Business Credit From a Passive Activity
- **C** General Business Credit Carryforwards
- **D** General Business Credit Carrybacks
- **E** Reserved
- **F** Reserved
- **G** Eligible Small Business Credit Carryforwards
- **H** Reserved

### Note:
On any line where the credit is from more than one source, a separate Part III is needed for each pass-through entity.

Complete a separate Part III for each box checked below. See instructions.

### Description of credit

**1a** Investment (Form 3468, Part II only) (attach Form 3468)

**1b** Enter EIN if claiming the credit from a pass-through entity.

**1c** Enter the appropriate amount.

**1d** Low-income housing (carryforward only) (see instructions)

**1e** Disabled access (Form 8826)*

**1f** Renewable electricity, refined coal, and Indian coal production (Form 8835)

**1g** Indian employment (Form 8845)

**1h** Orphan drug (Form 8820)

**1i** New markets (Form 8874)

**1j** Small employer pension plan startup costs and auto-enrollment (Form 8881)

**1k** Employer-provided child care facilities and services (Form 8882)*

**1l** Biodiesel and renewable diesel fuels (attach Form 8864)

**1m** Low sulfur diesel fuel production (Form 8896)

**1n** Distilled spirits (Form 8906)

**1o** Nonconventional source fuel (carryforward only)

**1p** Energy efficient home (Form 8908)

**1q** Energy efficient appliance (carryforward only)

**1r** Alternative motor vehicle (Form 8910)

**1s** Alternative fuel vehicle refueling property (Form 8911)

**1t** Enhanced oil recovery credit

**1u** Mine rescue team training (Form 8923)

**1v** Agricultural chemicals security (carryforward only)

**1w** Employer differential wage payments (Form 8932)

**1x** Carbon oxide sequestration (Form 8933)

**1y** Qualified plug-in electric drive motor vehicle (Form 8936)

**1z** Qualified plug-in electric vehicle (carryforward only)

**1aa** Employee retention (Form 5884-A)

**1bb** General credits from an electing large partnership (carryforward only)

**1cc** Other. Oil and gas production from marginal wells (Form 8904) and certain other credits (see instructions)

**2** Add lines 1a through 1zz and enter here and on the applicable line of Part I

**3** Enter the amount from Form 8844 here and on the applicable line of Part II

**4a** Investment (Form 3468, Part III) (attach Form 3468)

**4b** Work opportunity (Form 5884)

**4c** Biofuel producer (Form 6478)

**4d** Low-income housing (Form 8586)

**4e** Renewable electricity, refined coal, and Indian coal production (Form 8835)

**4f** Employer social security and Medicare taxes paid on certain employee tips (Form 8846)

**4g** Qualified railroad track maintenance (Form 8900)

**4h** Small employer health insurance premiums (Form 8941)

**4i** Increasing research activities (Form 6765)

**4j** Employer credit for paid family and medical leave (Form 8994)

**4k** Other

**5** Add lines 4a through 4z and enter here and on the applicable line of Part II

**6** Add lines 2, 3, and 5 and enter here and on the applicable line of Part II

* See instructions for limitation on this credit.
**Part III General Business Credits or Eligible Small Business Credits (see instructions)**

Complete a separate Part III for each box checked below. See instructions.

| A | General Business Credit From a Non-Passive Activity | E | Reserved |
| B | General Business Credit From a Passive Activity | F | Reserved |
| C | General Business Credit Carryforwards | G | Eligible Small Business Credit Carryforwards |
| D | General Business Credit Carrybacks | H | Reserved |

I. If you are filing more than one Part III with box A or B checked, complete and attach first an additional Part III combining amounts from all Parts III with box A or B checked. Check here if this is the consolidated Part III.

**Note:** On any line where the credit is from more than one source, a separate Part III is needed for each pass-through entity.

<table>
<thead>
<tr>
<th>(a) Description of credit</th>
<th>(b) Enter EIN if claiming the credit from a pass-through entity</th>
<th>(c) Enter the appropriate amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>1a Investment (Form 3468, Part II only) (attach Form 3468)</td>
<td>1a</td>
<td></td>
</tr>
<tr>
<td>b Reserved</td>
<td>1b</td>
<td></td>
</tr>
<tr>
<td>c Increasing research activities (Form 6765)</td>
<td>1c</td>
<td></td>
</tr>
<tr>
<td>d Low-income housing (carryforward only) (see instructions)</td>
<td>1d</td>
<td></td>
</tr>
<tr>
<td>e Disabled access (Form 8826)*</td>
<td>1e</td>
<td></td>
</tr>
<tr>
<td>f Renewable electricity, refined coal, and Indian coal production (Form 8835)</td>
<td>1f</td>
<td></td>
</tr>
<tr>
<td>g Indian employment (Form 8845)</td>
<td>1g</td>
<td></td>
</tr>
<tr>
<td>h Orphan drug (Form 8820)</td>
<td>1h</td>
<td></td>
</tr>
<tr>
<td>i New markets (Form 8874)</td>
<td>1i</td>
<td></td>
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<tr>
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<td></td>
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</tr>
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</tr>
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<td>n Distilled spirits (Form 8906)</td>
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<td></td>
</tr>
<tr>
<td>p Energy efficient home (Form 8908)</td>
<td>1p</td>
<td></td>
</tr>
<tr>
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<td>1q</td>
<td></td>
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<td></td>
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<td></td>
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<td>1bb</td>
<td></td>
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<td>1zz</td>
<td></td>
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2. Add lines 1a through 1zz and enter here and on the applicable line of Part I

3. Enter the amount from Form 8844 here and on the applicable line of Part II

4a Investment (Form 3468, Part III) (attach Form 3468) | 4a |

4b Work opportunity (Form 5884) | 4b |

4c Biofuel producer (Form 6478) | 4c |

4d Low-income housing (Form 8586) | 4d |

4e Renewable electricity, refined coal, and Indian coal production (Form 8835) | 4e |

4f Employer social security and Medicare taxes paid on certain employee tips (Form 8846) | 4f |

4g Qualified railroad track maintenance (Form 8900) | 4g |

4h Small employer health insurance premiums (Form 8941) | 4h |

4i Increasing research activities (Form 6765) | 4i |

4j Employer credit for paid family and medical leave (Form 8994) | 4j |

4k Other | 4k |

5. Add lines 4a through 4k and enter here and on the applicable line of Part II

6. Add lines 2, 3, and 5 and enter here and on the applicable line of Part II

*See instructions for limitation on this credit.*
### Part III General Business Credits or Eligible Small Business Credits (see instructions)

Complete a separate Part III for each box checked below. See instructions.

**A** General Business Credit From a Non-Passive Activity

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**l** If you are filing more than one Part III with box A or B checked, complete and attach first an additional Part III combining amounts from all Parts III with box A or B checked. Check here if this is the consolidated Part III.

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<td>1zz</td>
<td></td>
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</table>

2 Add lines 1a through 1zz and enter here and on the applicable line of Part I

3 Enter the amount from Form 8844 here and on the applicable line of Part II

4a Investment (Form 3468, Part III) (attach Form 3468)   4a   16,182

4b Work opportunity (Form 5884)   4b

4c Biofuel producer (Form 6478)   4c

4d Low-income housing (Form 8586)   4d

4e Renewable electricity, refined coal, and Indian coal production (Form 8835)   4e

4f Employer social security and Medicare taxes paid on certain employee tips (Form 8846)   4f   2,244

4g Qualified railroad track maintenance (Form 8900)   4g

4h Small employer health insurance premiums (Form 8941)   4h

4i Increasing research activities (Form 6765)   4i   421

4j Employer credit for paid family and medical leave (Form 8994)   4j

4z Other   4z

5 Add lines 4a through 4z and enter here and on the applicable line of Part II   5   18,847

6 Add lines 2, 3, and 5 and enter here and on the applicable line of Part II   6   18,847

* See instructions for limitation on this credit.
Sales of Business Property
(Also Involuntary Conversions and Recapture Amounts Under Sections 179 and 280F(b)(2))

Name(s) shown on return
THE MCKNIGHT FOUNDATION
Identifying number
41-0754835

1a Enter the gross proceeds from sales or exchanges reported to you for 2021 on Form(s) 1099-B or 1099-S (or substitute statement) that you are including on line 2, 10, or 20. See instructions...
1a

1b Enter the total amount of gain that you are including on lines 2, 10, and 24 due to the partial disposiciones of MACRS assets...
1b

1c Enter the total amount of loss that you are including on lines 2 and 10 due to the partial disposiciones of MACRS assets...
1c

Part I
Sales or Exchanges of Property Used in a Trade or Business and Involuntary Conversions From Other Than Casualty or Theft—Most Property Held More Than 1 Year (see instructions)

2 (a) Description of property (b) Date acquired (mo., day, yr.) (c) Date sold (mo., day, yr.) (d) Gross sales price (e) Depreciation allowed or allowable since acquisition (f) Cost or other basis, plus improvements and expense of sale (g) Gain or (loss) Subtract (f) from the sum of (d) and (e)

<p>| | | | | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
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</thead>
<tbody>
<tr>
<td>FROM PASSTHROUGH</td>
<td>(46,245)</td>
<td>(46,245)</td>
<td></td>
<td></td>
<td></td>
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</table>

3 Gain, if any, from Form 4684, line 39

4 Section 1231 gain from installment sales from Form 6252, line 26 or 37

5 Section 1231 gain or (loss) from like-kind exchanges from Form 8824

6 Gain, if any, from line 32, from other than casualty or theft

7 Combine lines 2 through 6. Enter the gain or (loss) here and on the appropriate line as follows...

Partnerships and S corporations. Report the gain or (loss) following the instructions for Form 1065, Schedule K, line 10, or Form 1120-S, Schedule K, line 9. Skip lines 8, 9, 11, and 12 below.

Individuals, partners, S corporation shareholders, and all others. If line 7 is zero or a loss, enter the amount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you didn’t have any prior year Section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with your return and skip lines 8, 9, 11, and 12 below.

8 Nonrecaptured net section 1231 losses from prior years. See instructions

9 Subtract line 8 from line 7. If zero or less, enter -0-. If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term capital gain on the Schedule D filed with your return. See instructions.

Part II
Ordinary Gains and Losses (see instructions)

10 Ordinary gains and losses not included on lines 11 through 16 (include property held 1 year or less):

<p>| | | | | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
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</tr>
</thead>
<tbody>
<tr>
<td>Loss, if any, from line 7</td>
<td>(46,245)</td>
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<td></td>
</tr>
<tr>
<td>Gain, if any, from line 7 or amount from line 8, if applicable</td>
<td>0</td>
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<tr>
<td>Gain, if any, from line 31</td>
<td>0</td>
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<tr>
<td>Net gain or (loss) from Form 4684, lines 31 and 38a</td>
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<tr>
<td>Ordinary gain from installment sales from Form 6252, line 25 or 36</td>
<td>0</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Ordinary gain or (loss) from like-kind exchanges from Form 8824</td>
<td>0</td>
<td></td>
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</tr>
<tr>
<td>Combine lines 10 through 16.</td>
<td>(46,245)</td>
<td></td>
<td></td>
<td></td>
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<tr>
<td>For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below. For individual returns, complete lines a and b below.</td>
<td></td>
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</tr>
</tbody>
</table>

If the loss on line 11 includes a loss from Form 4684, line 35, column (b)(ii), enter that part of the loss here. Enter the loss from income-producing property on Schedule A (Form 1040), line 16. (Do not include any loss on property used as an employee) Identify as from “Form 4797, line 18a.” See instructions.

Redetermine the gain or (loss) on line 17 excluding the loss, if any, on line 18a. Enter here and on Schedule 1 (Form 1040), Part I, line 4.

For Paperwork Reduction Act Notice, see separate instructions. Cat. No. 13086I
**Part III  Gain From Disposition of Property Under Sections 1245, 1250, 1252, 1254, and 1255**  
(see instructions)

<table>
<thead>
<tr>
<th>19</th>
<th>(a) Description of section 1245, 1250, 1252, 1254, or 1255 property:</th>
<th>(b) Date acquired (mo., day, yr.)</th>
<th>(c) Date sold (mo., day, yr.)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
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</table>

A

B

C

D

<table>
<thead>
<tr>
<th>20</th>
<th>Gross sales price (Note: See line 1a before completing.) . . . . . . .</th>
<th>Property A</th>
<th>Property B</th>
<th>Property C</th>
<th>Property D</th>
</tr>
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<td></td>
<td></td>
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<td></td>
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</table>

| 21 | Cost or other basis plus expense of sale . . . . . . . . . . . . . | 21         | 21         | 21         | 21         |
|    |                                                                      |            |            |            |            |

| 22 | Depreciation (or depletion) allowed or allowable. . . . . . . . . .   | 22         | 22         | 22         | 22         |
|    |                                                                      |            |            |            |            |

| 23 | Adjusted basis. Subtract line 22 from line 21. . . . . . . . . . . .   | 23         | 23         | 23         | 23         |
|    |                                                                      |            |            |            |            |

| 24 | Total gain. Subtract line 23 from line 20 . . . . . . . . . . . . .    | 24         | 24         | 24         | 24         |
|    |                                                                      |            |            |            |            |

| 25 | If section 1245 property:                                           | 25a        | 25b        | 25c        | 25d        |
|    | a Depreciation allowed or allowable from line 22 . . . . . . . . .    |            |            |            |            |
|    | b Enter the smaller of line 24 or 25a. . . . . . . . . . . . . . . .   |            |            |            |            |
|    |                                                                      |            |            |            |            |

| 26 | If section 1250 property:                                           | 26a        | 26b        | 26c        | 26d        |
|    | a Additional depreciation after 1975. See instructions . . . . . . .  |            |            |            |            |
|    | b Applicable percentage multiplied by the smaller of line 24 or 26a. |            |            |            |            |
|    | c Subtract line 26a from line 24. If residential rental property or   |            |            |            |            |
|    | line 24 isn't more than line 26a, skip lines 26d and 26e             |            |            |            |            |
|    | d Additional depreciation after 1969 and before 1976. . . . . . . .    |            |            |            |            |
|    | e Enter the smaller of line 26c or 26d. . . . . . . . . . . . . . . .  |            |            |            |            |
|    | f Section 291 amount (corporations only) . . . . . . . . . . . . . . . |            |            |            |            |
|    | g Add lines 26b, 26e, and 26f . . . . . . . . . . . . . . . . . . . .  |            |            |            |            |
|    |                                                                      |            |            |            |            |

| 27 | If section 1252 property: Skip this section if you didn't dispose of  | 27a        | 27b        | 27c        | 27d        |
|    | farmland or if this form is being completed for a partnership.      |            |            |            |            |
|    | a Soil, water, and land clearing expenses . . . . . . . . . . . . .   |            |            |            |            |
|    | b Line 27a multiplied by applicable percentage. See instructions     |            |            |            |            |
|    | c Enter the smaller of line 24 or 27b. . . . . . . . . . . . . . . .   |            |            |            |            |
|    |                                                                      |            |            |            |            |

| 28 | If section 1254 property:                                           | 28a        | 28b        | 28c        | 28d        |
|    | a Intangible drilling and development costs, expenditures for        |            |            |            |            |
|    | development of mines and other natural deposits, mining exploration |            |            |            |            |
|    | costs, and depletion. See instructions                              |            |            |            |            |
|    | b Enter the smaller of line 24 or 28a. . . . . . . . . . . . . . . .  |            |            |            |            |
|    |                                                                      |            |            |            |            |

| 29 | If section 1255 property:                                           | 29a        | 29b        | 29c        | 29d        |
|    | a Applicable percentage of payments excluded from income under      |            |            |            |            |
|    | section 126. See instructions . . . . . . . . . . . . . . . . . . . . |            |            |            |            |
|    | b Enter the smaller of line 24 or 29a. See instructions . . . . . .  |            |            |            |            |
|    |                                                                      |            |            |            |            |

**Summary of Part III Gains.** Complete property columns A through D through line 29b before going to line 30.

| 30 | Total gains for all properties. Add property columns A through D, line 24 | 30         | 30         | 30         | 30         |
| 31 | Add property columns A through D, lines 25b, 26g, 27c, 28b, and 29b. Enter here and on line 13 | 31         | 31         | 31         | 31         |
| 32 | Subtract line 31 from line 30. Enter the portion from casualty or theft on Form 4884, line 33. Enter the portion from other than casualty or theft on Form 4797, line 6 | 32         | 32         | 32         | 32         |

**Part IV Recapture Amounts Under Sections 179 and 280F(b)(2) When Business Use Drops to 50% or Less**  
(see instructions)

| 33 | Section 179 expense deduction or depreciation allowable in prior years. | 33         | 34         | 35         | 35         |
| 34 | Recomputed depreciation. See instructions . . . . . . . . . . . . . . . | 34         | 34         | 34         | 34         |
| 35 | Recapture amount. Subtract line 34 from line 33. See the instructions for where to report | 35         | 35         | 35         | 35         |
**Part I  Computation of Additional Reporting Year Tax**

### Name of partner(s)  
THE MCKNIGHT FOUNDATION  

<table>
<thead>
<tr>
<th></th>
<th>(a) Tax Year Ended / /20</th>
<th>(b) Tax Year Ended / /20</th>
<th>(c) Tax Year Ended / /20</th>
<th>(d) Tax Year Ended / /20</th>
</tr>
</thead>
<tbody>
<tr>
<td>1a</td>
<td>Total income per original return or as previously adjusted</td>
<td></td>
<td></td>
<td>See STMT 1</td>
</tr>
<tr>
<td>b</td>
<td>Adjustments to income from Schedule A (Form 8978), line 2, columns (a) through (d)</td>
<td></td>
<td></td>
<td>1b</td>
</tr>
<tr>
<td>2</td>
<td>Combine lines 1a and 1b and enter the corrected income. See instructions</td>
<td></td>
<td></td>
<td>2</td>
</tr>
<tr>
<td>3a</td>
<td>Total deductions per original return or as previously adjusted</td>
<td></td>
<td></td>
<td>3a</td>
</tr>
<tr>
<td>b</td>
<td>Adjustments to deductions from Schedule A (Form 8978), line 4, columns (a) through (d)</td>
<td></td>
<td></td>
<td>3b</td>
</tr>
<tr>
<td>4</td>
<td>Combine lines 3a and 3b and enter the corrected deductions. See instructions</td>
<td></td>
<td></td>
<td>4</td>
</tr>
<tr>
<td>5</td>
<td>Corrected taxable income. Subtract line 4 from line 2</td>
<td></td>
<td></td>
<td>5</td>
</tr>
<tr>
<td>6</td>
<td>Income tax on line 5 (see instructions)</td>
<td></td>
<td></td>
<td>6</td>
</tr>
<tr>
<td>7</td>
<td>Alternative minimum tax on line 5 (see instructions)</td>
<td></td>
<td></td>
<td>7</td>
</tr>
<tr>
<td>8</td>
<td>Total corrected income tax. Add lines 6 and 7</td>
<td></td>
<td></td>
<td>8</td>
</tr>
<tr>
<td>9a</td>
<td>Total credits per original return or as previously adjusted</td>
<td></td>
<td></td>
<td>9a</td>
</tr>
<tr>
<td>b</td>
<td>Adjustments to credits from Schedule A (Form 8978), line 6, columns (a) through (d)</td>
<td></td>
<td></td>
<td>9b</td>
</tr>
<tr>
<td>10</td>
<td>Combine lines 9a and 9b and enter the corrected credits. See instructions</td>
<td></td>
<td></td>
<td>10</td>
</tr>
<tr>
<td>11</td>
<td>Total corrected income tax liability. Subtract line 10 from line 8</td>
<td></td>
<td></td>
<td>11</td>
</tr>
<tr>
<td>12</td>
<td>Total income tax shown on original return or as previously adjusted</td>
<td></td>
<td></td>
<td>12</td>
</tr>
<tr>
<td>13</td>
<td>Increase/Decrease to tax. Subtract line 12 from line 11, columns (a) through (d)</td>
<td></td>
<td></td>
<td>13</td>
</tr>
<tr>
<td>14</td>
<td>Total increase/decrease to reporting year tax. Add line 13, columns (a) through (d). Enter here and on the appropriate line on your tax return</td>
<td></td>
<td></td>
<td>14</td>
</tr>
</tbody>
</table>

**Part II  Penalties**

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>15</td>
<td>Penalties</td>
</tr>
<tr>
<td>16</td>
<td>Total penalties. Add line 15, columns (a) through (d)</td>
</tr>
</tbody>
</table>

**Part III  Interest**

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>17</td>
<td>Interest</td>
</tr>
<tr>
<td>18</td>
<td>Total interest. Add line 17, columns (a) through (d)</td>
</tr>
</tbody>
</table>
THE MCKNIGHT FOUNDATION RECEIVED THE ATTACHED FORM 8986 FOR THE ADJUSTMENT YEAR 12/31/2021. THE ADJUSTMENTS MADE ON FORMS 8986 WERE NOT IN RELATION TO UNRELATED BUSINESS INCOME TAX. CONSEQUENTIALLY, NO ADJUSTMENTS HAVE BEEN ACCOUNTED FOR ON THE 2021 FORM 990-T.

THE TAXPAYER IS FILING A BLANK 8978 TO ALERT THE IRS OF RECEIPT OF THIS FORM IN 2021.
Partner’s Share of Adjustment(s) to Partnership-Related Item(s) (Required Under Sections 6226 and 6227)

Form 8986
OMB No. 1545-0123 (December 2019)
Department of the Treasury Internal Revenue Service

Check this form is:
1. Original 2. Corrected 3. Reserved

Tracking Number
Audit Control Number (if applicable)

Part I Information About Entity Submitting This Form

A Check the box to indicate which entity is submitting this form.
1. Audited BBA partnership
2. Pass-through partner (direct or indirect) of an audited BBA partnership
X 3. BBA partnership that filed an administrative adjustment request (AAR)
4. Pass-through partner (direct or indirect) of a BBA partnership that filed an AAR

B Type of return filed by the entity that submitted this form:
X 1. Form 1065 2. Form 1120-S 3. Form 1041
4. Other (enter form number)

Part II Information About the Audited Partnership or Partnership That Filed an Administrative Adjustment Request

A 1. Partnership’s name
WAYZATA OPPORTUNITIES FUND III, LP

2. Street address
ONE CARLSON PARKWAY NORTH, STE 220
PLYMOUTH

3. City or town

4. State or province
MN

5. Country code

6. ZIP or foreign postal code
55447

C Partnership’s tax identification number (TIN)
26-4593764

D Review year of the partnership is for tax year ended (MM/DD/YYYY)
12/31/2018

E Adjustment year of the partnership is for tax year ended (MM/DD/YYYY)
12/31/2021

F Extended due date of the partnership’s adjustment year return (MM/DD/YYYY)
09/15/2022

G Date the partnership furnished the Form 8986 statements to its partners (MM/DD/YYYY)
12/21/2021

B If the partnership representative (PR) is an individual, enter information about the PR. Otherwise, enter information about the designated individual (DI). Check appropriate box. PR X DI

1. First name
PATRICK

2. Last name
HALLORAN

3. City or town

4. State

5. ZIP code
55447

6. Area code and phone number
(952) 345-0700

Part III Information About the Pass-Through Partner (Only fill out this section if this statement is being submitted by a pass-through partner.)

A 1. Pass-through entity’s name

2. Street address
ONE CARLSON PARKWAY NORTH, STE 220
PLYMOUTH

3. City or town

4. State or province

5. Country code

6. ZIP or foreign postal code
55447

D Name of the entity that issued the statement to the pass-through partner (if different from the partnership in Part II)

E TIN of the entity that issued the statement to the pass-through partner (if different from the partnership in Part II)

Part IV Information About the Partner Receiving This Statement

A 1. Partner’s name, if an entity
THE MCKNIGHT FOUNDATION

2. Partner’s first name, if an individual

3. Partner’s last name, if an individual

4. Street address
710 SOUTH SECOND STREET SUITE 400
MINNEAPOLIS

5. City or town

6. State or province

7. Country code

8. ZIP or foreign postal code
55401

C Check if:
1. General partner or LLC member manager
X 2. Limited partner or other LLC member
X 3. Domestic partner
X 4. Foreign partner

D What type of entity is this partner?

E Partner’s share of profit, loss, and capital:

<table>
<thead>
<tr>
<th>Type of Item</th>
<th>As Reported</th>
<th>Change</th>
<th>Corrected</th>
</tr>
</thead>
<tbody>
<tr>
<td>Profit</td>
<td>0.579820 %</td>
<td>0.000000 %</td>
<td>0.579820 %</td>
</tr>
<tr>
<td>Loss</td>
<td>0.579820 %</td>
<td>0.000000 %</td>
<td>0.579820 %</td>
</tr>
<tr>
<td>Capital</td>
<td>0.580529 %</td>
<td>0.000000 %</td>
<td>0.580529 %</td>
</tr>
</tbody>
</table>

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form 8986 (12-2019)

JSA
0W8370 1.000
### Part IV  
**Information About the Partner Receiving This Statement (cont.)**

<table>
<thead>
<tr>
<th>F Partner's share of liabilities at year end:</th>
<th>As Reported</th>
<th>Change</th>
<th>Corrected</th>
</tr>
</thead>
<tbody>
<tr>
<td>Nonrecourse</td>
<td>$648,257</td>
<td>$0</td>
<td>$648,257</td>
</tr>
<tr>
<td>Qualified nonrecourse financing</td>
<td>$359,337</td>
<td>$0</td>
<td>$359,337</td>
</tr>
<tr>
<td>Recourse</td>
<td>$0</td>
<td></td>
<td>$0</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>G Partner's capital account analysis:</th>
<th>As Reported</th>
<th>Change</th>
<th>Corrected</th>
</tr>
</thead>
<tbody>
<tr>
<td>Beginning account balance</td>
<td>$3,551,355</td>
<td>$0</td>
<td>$3,551,355</td>
</tr>
<tr>
<td>Capital contributed during the year</td>
<td>$0</td>
<td></td>
<td>$0</td>
</tr>
<tr>
<td>Current year increase (decrease)</td>
<td>$-282,355</td>
<td>$0</td>
<td>$-282,355</td>
</tr>
<tr>
<td>Withdrawals and distributions</td>
<td>$-166,242</td>
<td>$0</td>
<td>$-166,242</td>
</tr>
<tr>
<td>Section 736 payments received</td>
<td>$0</td>
<td></td>
<td>$0</td>
</tr>
<tr>
<td>Ending account balance</td>
<td>$3,102,758</td>
<td>$0</td>
<td>$3,102,758</td>
</tr>
</tbody>
</table>

### Part V  
**Partner’s Total Reviewed Year Income, Gain, Loss, Deduction, Credits, and Other Items**  
(Fill in applicable items and use Part VI to explain any changes.)

<table>
<thead>
<tr>
<th>Schedule K-1</th>
<th>Line Title</th>
<th>Line Number</th>
<th>Code*</th>
<th>As Reported</th>
<th>Reviewed year adjustments as finally determined</th>
<th>Approved modifications</th>
<th>Net (column (f) minus column (g))</th>
</tr>
</thead>
<tbody>
<tr>
<td>8</td>
<td>NET SHORT-TERM CAPITAL GAIN (LOSS)</td>
<td>8</td>
<td></td>
<td>$-883</td>
<td>$6,150</td>
<td>$6,150</td>
<td></td>
</tr>
<tr>
<td>9</td>
<td>NET LONG-TERM CAPITAL GAIN (LOS)</td>
<td>9</td>
<td></td>
<td>$-85,169</td>
<td></td>
<td>46,650</td>
<td>46,650</td>
</tr>
<tr>
<td>16</td>
<td>GROSS INCOME FROM ALL SOURCES</td>
<td>16</td>
<td>B</td>
<td>$136,846</td>
<td></td>
<td>$5,267</td>
<td>$5,267</td>
</tr>
<tr>
<td>16</td>
<td>GROSS INCOME SOURCED AT PARTNER LEVEL</td>
<td>16</td>
<td>C</td>
<td>$600</td>
<td></td>
<td>$5,267</td>
<td>$5,267</td>
</tr>
<tr>
<td>16</td>
<td>DEDUCTIONS … PARTNER LEVEL – OTHER</td>
<td>16</td>
<td>J</td>
<td>$86,720</td>
<td></td>
<td>$-42,061</td>
<td>$-42,061</td>
</tr>
<tr>
<td>16</td>
<td>DEDUCTIONS … PSHIP LEVEL – PASSIVE</td>
<td>16</td>
<td>M</td>
<td>$4,706</td>
<td></td>
<td>$-428</td>
<td>$-428</td>
</tr>
</tbody>
</table>

* If applicable. Follow Schedule K-1 instructions for naming conventions for codes.

**Totals:**  
$20,845 $20,845

### Applicable Penalties

<table>
<thead>
<tr>
<th>Penalty</th>
<th>(a) Internal Revenue Code section</th>
<th>(b) Penalty description</th>
<th>(c) Penalty rate</th>
<th>(d) Applicable line numbers above</th>
<th>(e) Total applicable adjustments</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3</td>
<td></td>
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<td></td>
<td></td>
</tr>
<tr>
<td>4</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>5</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Part VI  
**Statements.** Enter the Part V line number and code before each statement. Show any computation in detail. See instructions. If more space is needed, continue statements on additional pages.

<table>
<thead>
<tr>
<th>(a) Line no./code</th>
<th>(b) Statement</th>
</tr>
</thead>
<tbody>
<tr>
<td>9A</td>
<td>LONG-TERM CAPITAL GAIN (LOSS) FROM PROPERTY HELD MORE THAN 1 YEAR BUT NOT MORE THAN 3 YEARS 34,056; LONG-TERM CAPITAL GAIN (LOSS) FROM PROPERTY HELD MORE THAN 3 YEARS 12,594.</td>
</tr>
</tbody>
</table>
Form 6781
Gains and Losses From Section 1256 Contracts and Straddles

SECTION 1256 CONTRACTS AND STRADDLES FROM INVESTMENTS

THE MCKNIGHT FOUNDATION
41-0754835

Check all applicable boxes.

A □ Mixed straddle election
B □ Straddle-by-straddle identification election
C □ Mixed straddle account election
D □ Net section 1256 contracts loss election

Part I  Section 1256 Contracts Marked to Market

<table>
<thead>
<tr>
<th>(a) Identification of account</th>
<th>(b) (Loss)</th>
<th>(c) Gain</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 SECTION 1256 CONTRACTS AND STRADDLES FROM INVESTMENTS</td>
<td>0</td>
<td>2,107</td>
</tr>
<tr>
<td>2 Add the amounts on line 1 in columns (b) and (c)</td>
<td>(</td>
<td>2,107</td>
</tr>
<tr>
<td>3 Net gain or (loss). Combine line 2, columns (b) and (c)</td>
<td>(</td>
<td></td>
</tr>
<tr>
<td>4 Form 1099-B adjustments. See instructions and attach statement</td>
<td></td>
<td>4</td>
</tr>
<tr>
<td>5 Combine lines 3 and 4</td>
<td></td>
<td>5</td>
</tr>
<tr>
<td>Note: If line 5 shows a net gain, skip line 6 and enter the gain on line 7. Partnerships and S corporations, see instructions.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>6 If you have a net section 1256 contracts loss and checked box D above, enter the amount of loss to be carried back. Enter the loss as a positive number. If you didn’t check box D, enter -0-.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>7 Combine lines 5 and 6</td>
<td></td>
<td>7</td>
</tr>
<tr>
<td>8 Short-term capital gain or (loss). Multiply line 7 by 40% (0.40). Enter here and include on line 4 of Schedule D or on Form 8949. See instructions.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>9 Long-term capital gain or (loss). Multiply line 7 by 60% (0.60). Enter here and include on line 11 of Schedule D or on Form 8949. See instructions.</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Part II  Gains and Losses From Straddles. Attach a separate statement listing each straddle and its components.

Section A—Losses From Straddles

<table>
<thead>
<tr>
<th>(a) Description of property</th>
<th>(b) Date entered into or acquired</th>
<th>(c) Date closed out or sold</th>
<th>(d) Gross sales price</th>
<th>(e) Cost or other basis plus expense of sale</th>
<th>(f) Loss. If column (e) is more than (d), enter difference. Otherwise, enter -0-.</th>
<th>(g) Unrecognized gain on offsetting positions</th>
<th>(h) Recognized loss. If column (f) is more than (g), enter difference. Otherwise, enter -0-.</th>
</tr>
</thead>
<tbody>
<tr>
<td>10</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>11a Enter the short-term portion of losses from line 10, column (h), here and include on line 4 of Schedule D or on Form 8949. See instructions</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>b Enter the long-term portion of losses from line 10, column (h), here and include on line 11 of Schedule D or on Form 8949. See instructions</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Section B—Gains From Straddles

<table>
<thead>
<tr>
<th>(a) Description of property</th>
<th>(b) Date entered into or acquired</th>
<th>(c) Date closed out or sold</th>
<th>(d) Gross sales price</th>
<th>(e) Cost or other basis plus expense of sale</th>
<th>(f) Gain. If column (d) is more than (e), enter difference. Otherwise, enter -0-.</th>
</tr>
</thead>
<tbody>
<tr>
<td>12</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>13a Enter the short-term portion of gains from line 12, column (f), here and include on line 4 of Schedule D or on Form 8949. See instructions</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>b Enter the long-term portion of gains from line 12, column (f), here and include on line 11 of Schedule D or on Form 8949. See instructions</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Part III  Unrecognized Gains From Positions Held on Last Day of Tax Year. Memo entry only (see instructions)

<table>
<thead>
<tr>
<th>(a) Description of property</th>
<th>(b) Date acquired</th>
<th>(c) Fair market value on last business day of tax year</th>
<th>(d) Cost or other basis as adjusted</th>
<th>(e) Unrecognized gain. If column (c) is more than (d), enter difference. Otherwise, enter -0-.</th>
</tr>
</thead>
<tbody>
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</table>
Form 1118 (Rev. December 2021)
Department of the Treasury
Internal Revenue Service

Foreign Tax Credit—Corporations
► Attach to the corporation’s tax return.
► Go to www.irs.gov/Form1118 for instructions and the latest information.

For calendar year 2021, or other tax year beginning 20 and ending 20.

Name of corporation THE MCKNIGHT FOUNDATION

Employer identification number 41-0754835

Use a separate Form 1118 for each applicable category of income (see instructions).

a Separate Category (Enter code—see instructions).

b If code 901j is entered on line a, enter the country code for the sanctioned country (see instructions).

c If one of the RBT codes is entered on line a, enter the country code for the treaty country (see instructions).

Schedule A Income or (Loss) Before Adjustments (Report all amounts in U.S. dollars. See Specific Instructions.)

<table>
<thead>
<tr>
<th>1. EIN or Reference ID Number (see instructions)*</th>
<th>2. Foreign Country or U.S. Possession (enter two-letter code—use a separate line for each) (see instructions)</th>
<th>Gross Income or (Loss) From Sources Outside the United States</th>
</tr>
</thead>
<tbody>
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<td>C</td>
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<tr>
<td>Totals (add lines A through C)</td>
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<td>Totals</td>
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</table>

<table>
<thead>
<tr>
<th>13. Allocable Deductions (continued)</th>
</tr>
</thead>
<tbody>
<tr>
<td>(h) Currency Loss</td>
</tr>
<tr>
<td>(i) Currency Loss Code (see instructions)</td>
</tr>
<tr>
<td>(j) Other Allocable Deductions (attach schedule) (see instructions)</td>
</tr>
<tr>
<td>(k) Total Allocable Deductions (add columns 13(a) through 13(h) and 13(i))</td>
</tr>
<tr>
<td>(l) Apportioned Share of Deductions (enter amount from applicable line of Schedule H, Part I, column (b), and Schedule H, Part II, column (d))</td>
</tr>
</tbody>
</table>

15. Net Operating Loss Deduction

16. Total Deductions (add columns 13(k) through 15)

17. Total Income or (Loss) Before Adjustments (subtract column 16 from column 12)

*For section 863(b) income, NOLs, income from RICs, high-taxed income, section 951A, and reattribution of income by reason of disregarded payments, use a single line (see instructions). Also, for reporting branches that are QBUs, use a separate line for each such branch.

For Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 10900F

The McKnight Foundation
41-0754835
35 10/27/2022 10:38:20 AM

Form 1118 (Rev. 12-2021)
Schedule B  Foreign Tax Credit (Report all foreign tax amounts in U.S. dollars.)

Part I—Foreign Taxes Paid, Accrued, and Deemed Paid (see instructions)

1. Credit Is Claimed for Taxes (check one):
   - Paid
   - Accrued

<table>
<thead>
<tr>
<th>Date Paid</th>
<th>Date Accrued</th>
</tr>
</thead>
<tbody>
<tr>
<td>A</td>
<td>B</td>
</tr>
</tbody>
</table>

Totals (add lines A through C) .

2. Foreign Taxes Paid or Accrued (attach schedule showing amounts in foreign currency and conversion rate(s) used) (continued)

<table>
<thead>
<tr>
<th>Other Foreign Taxes Paid or Accrued on:</th>
</tr>
</thead>
<tbody>
<tr>
<td>(g) Sales</td>
</tr>
<tr>
<td>(h) Services Income</td>
</tr>
<tr>
<td>(i) Other</td>
</tr>
</tbody>
</table>

(i) Total Foreign Taxes Paid or Accrued (add columns 2(a) through 2(i)) .

3. Tax Deemed Paid (see instructions)

Part II—Separate Foreign Tax Credit (Complete a separate Part II for each applicable category of income.)

1a Total foreign taxes paid or accrued (total from Part I, column 2(i)) .

b Foreign taxes paid or accrued by the corporation during prior tax years that were suspended due to the rules of section 909 and for which the related income is taken into account by the corporation during the current tax year (see instructions) .

2 Total taxes deemed paid (total from Part I, column 3) .

3 Reductions of taxes paid, accrued, or deemed paid (enter total from Schedule G, Part I) .

4 Taxes reclassified under high-tax kickout .

5 Enter the sum of any carryover of foreign taxes (from Schedule K, line 3, column (xiv), and from Schedule I, Part III, line 3) plus any carrybacks to the current tax year .

6 Total foreign taxes (combine lines 1a through 5) .

7 Enter the amount from the applicable column of Schedule J, Part I, line 11 (see instructions). If Schedule J is not required to be completed, enter the result from the “Totals” line of column 17 of the applicable Schedule A .

8a Total taxable income from all sources (enter taxable income from the corporation’s tax return) .

b Adjustments to line 8a (see instructions) .

c Subtract line 8b from line 8a .

9 Divide line 7 by line 8c. Enter the resulting fraction as a decimal (see instructions). If line 7 is greater than line 8c, enter 1 .

10 Total U.S. income tax against which credit is allowed (regular tax liability (see section 26(b)) minus any American Samoa economic development credit) .

11 Multiply line 9 by line 10 .

12 Increase in limitation (section 960(c)) .

13 Credit limitation (add lines 11 and 12) (see instructions) .

14 Separate foreign tax credit (enter the smaller of line 6 or line 13). Enter here and on the appropriate line of Part III .
**Schedule B**

Foreign Tax Credit (Report all foreign tax amounts in U.S. dollars.) (continued)

Part III—Summary of Separate Credits

(Enter amounts from Part II, line 14, for each applicable category of income. **Do not** include taxes paid to sanctioned countries.)

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Credit for taxes on section 951A category income</td>
</tr>
<tr>
<td>2</td>
<td>Credit for taxes on foreign branch category income</td>
</tr>
<tr>
<td>3</td>
<td>Credit for taxes on passive category income</td>
</tr>
<tr>
<td>4</td>
<td>Credit for taxes on general category income</td>
</tr>
<tr>
<td>5</td>
<td>Credit for taxes on section 901(j) category income (combine all such credits on this line)</td>
</tr>
<tr>
<td>6</td>
<td>Credit for taxes on income re-sourced by treaty (combine all such credits on this line)</td>
</tr>
<tr>
<td>7</td>
<td>Total (add lines 1 through 6)</td>
</tr>
<tr>
<td>8</td>
<td>Reduction in credit for international boycott operations (see instructions)</td>
</tr>
<tr>
<td>9</td>
<td>Total foreign tax credit (subtract line 8 from line 7). Enter here and on the appropriate line of the corporation’s tax return</td>
</tr>
</tbody>
</table>

**Schedule C**

Tax Deemed Paid With Respect to Section 951(a)(1) Inclusions by Domestic Corporation Filing Return (Section 960(a))

Use this schedule to report the tax deemed paid by the corporation with respect to section 951(a)(1) inclusions of earnings from foreign corporations under section 960(a). For each line in Schedule C, include the column 10 amount in column 3 of the line in Schedule B, Part I, that corresponds with the identifying number specified in column 1 of Schedule A and that also corresponds with the identifying number entered in column 1b of this Schedule C (see instructions).

<p>| | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
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</tr>
</thead>
<tbody>
<tr>
<td>1a</td>
<td>Name of Foreign Corporation</td>
<td></td>
</tr>
<tr>
<td>1b</td>
<td>EIN or Reference ID Number of the Foreign Corporation</td>
<td></td>
</tr>
<tr>
<td>1c</td>
<td>QBU Reference ID (if applicable)</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Tax Year End (Year/Month)</td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>Country of Incorporation</td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>Functional Currency of Foreign Corporation</td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>Subpart F Income Group</td>
<td></td>
</tr>
<tr>
<td>6</td>
<td>Total Net Income in Subpart F Income Group</td>
<td></td>
</tr>
<tr>
<td>7</td>
<td>Total Current Year Taxes in Subpart F Income Group</td>
<td></td>
</tr>
<tr>
<td>8</td>
<td>Section 951(a)(1) Inclusion Attributable to Subpart F Income Group</td>
<td></td>
</tr>
<tr>
<td>9</td>
<td>Divide Column 8(a) by Column 6</td>
<td></td>
</tr>
<tr>
<td>10</td>
<td>Tax Deemed Paid (multiply column 7 by column 9)</td>
<td></td>
</tr>
</tbody>
</table>

**Total** (add amounts in column 10)
Schedule D  
Tax Deemed Paid With Respect to Section 951A Income by Domestic Corporation Filing the Return (Section 960(d))

Use this schedule to figure the tax deemed paid by the corporation with respect to section 951A inclusions of earnings from foreign corporations under section 960(d).

### Part I—Foreign Corporation’s Tested Income and Foreign Taxes

<table>
<thead>
<tr>
<th>1a. Name of Foreign Corporation</th>
<th>1b. EIN or Reference ID Number of the Foreign Corporation (see instructions)</th>
<th>2. Tax Year End (Year/Month) (see instructions)</th>
<th>3. Country of Incorporation (enter country code—see instructions)</th>
<th>4. Functional Currency of Foreign Corporation (enter code)</th>
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</table>

5. Pro Rata Share of CFC’s Tested Income From Applicable Form 8992 Schedule (see instructions)  
6. CFC’s Tested Income From Applicable Form 8992 Schedule (see instructions)  
7. Divide Column 5 by Column 6  
8. CFC’s Tested Foreign Income Taxes From Schedule Q (Form 5471) (see instructions)  
9. Pro Rata Share of Tested Foreign Income Taxes Paid or Accrued by CFC (multiply column 7 by column 8)

Total (add amounts in column 5)

### Part II—Foreign Income Tax Deemed Paid

<table>
<thead>
<tr>
<th>1. Global Intangible Low-Taxed Income (section 951A inclusion)</th>
<th>2. Inclusion Percentage. Divide Part II, Column 1, by Part I, Column 5 Total</th>
<th>3. Multiply Part I, Column 9 Total, by Part II, Column 2 Percentage</th>
<th>4. Tax Deemed Paid (Multiply Part II, column 3, by 80% (0.80). Enter the result here and include on the line of Schedule B, Part I, column 3, that corresponds with the line with “951A” in column 2 of Schedule A.)</th>
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</table>
## Schedule E

**Tax Deemed Paid With Respect to Previously Taxed Earnings and Profits (PTEP) by Domestic Corporation Filing the Return (Section 960(b))**

### Part I—Tax Deemed Paid by Domestic Corporation

Use this part to report the tax deemed paid by the domestic corporation with respect to distributions of PTEP from first-tier foreign corporations under section 960(b). For each line in Schedule E, Part I, include the column 11 amount in column 3 of the line in Schedule B, Part I, that corresponds with the identifying number specified in column 1 of Schedule A and that also corresponds with the identifying number specified in column 1b of this Schedule E, Part I (see instructions).

<table>
<thead>
<tr>
<th>1a. Name of Distributing Foreign Corporation</th>
<th>1b. EIN or Reference ID Number of the Foreign Corporation (see instructions)</th>
<th>2. Tax Year End (Year/Month) (see instructions)</th>
<th>3. Country of Incorporation (enter country code—see instructions)</th>
<th>4. Functional Currency of the Distributing Foreign Corporation</th>
<th>5. PTEP Group (enter code)</th>
<th>6. Annual PTEP Account (enter year)</th>
<th>7. Total Amount of PTEP in the PTEP Group Within an Annual PTEP Account</th>
<th>8. Total Amount of the PTEP Group Taxes With Respect to PTEP Group Within an Annual PTEP Account</th>
<th>9. Distribution From the PTEP Group Within an Annual PTEP Account</th>
<th>10. Divide Column 9 by Column 7</th>
<th>11. Foreign Income Taxes Properly Attributable to PTEP and Not Previously Deemed Paid (multiply column 8 by column 10)</th>
<th><strong>Total (add amounts in column 11)</strong></th>
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**Total (add amounts in column 11)**

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Form 1118 (Rev. 12-2021)
### Schedule E

**Part II—Tax Deemed Paid by First- and Lower-Tier Foreign Corporations**

Use this part to report the tax deemed paid by a foreign corporation with respect to distributions of PTEP from lower-tier foreign corporations under section 960(b) that relate to distributions reported in Part I (see instructions).

<table>
<thead>
<tr>
<th>1a. Name of Distributing Foreign Corporation</th>
<th>1b. EIN or Reference ID Number of the Foreign Corporation (see instructions)</th>
<th>2. Tax Year End (Year/Month) (see instructions)</th>
<th>3. Country of Incorporation (enter country code—see instructions)</th>
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<thead>
<tr>
<th>4a. Name of Recipient Foreign Corporation</th>
<th>4b. EIN or Reference ID Number of the Foreign Corporation (see instructions)</th>
<th>5. Tax Year End (Year/Month) (see instructions)</th>
<th>6. Country of Incorporation (enter country code—see instructions)</th>
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</table>
## Reductions of Taxes Paid, Accrued, or Deemed Paid

### Part I—Reduction Amounts

<table>
<thead>
<tr>
<th></th>
<th>Reduction Description</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>A</td>
<td>Reduction of taxes under section 901(e)—Attach separate schedule</td>
<td>A</td>
</tr>
<tr>
<td>B</td>
<td>Reduction of foreign oil and gas taxes—Enter amount from Schedule I, Part II, line 4</td>
<td>B</td>
</tr>
<tr>
<td>C</td>
<td>Reduction of taxes due to international boycott provisions—Enter appropriate portion from Schedule C (Form 5713) (see instructions). <strong>Important:</strong> Enter only “specifically attributable taxes” here</td>
<td>C</td>
</tr>
<tr>
<td>D</td>
<td>Reduction of taxes for section 6038(c) penalty—Attach separate schedule</td>
<td>D</td>
</tr>
<tr>
<td>E</td>
<td>Taxes suspended under section 909</td>
<td>E</td>
</tr>
<tr>
<td>F</td>
<td>Reduction for disallowed taxes under section 965(g)</td>
<td>F</td>
</tr>
<tr>
<td>G</td>
<td>Reduction for disallowed taxes under section 245A</td>
<td>G</td>
</tr>
<tr>
<td>H</td>
<td>Other reductions in taxes (attach schedule—see instructions)</td>
<td>H</td>
</tr>
</tbody>
</table>

### Total

Total (add lines A through H). Enter here and on Schedule B, Part II, line 3 **►** 0

### Part II—Other Information

<table>
<thead>
<tr>
<th></th>
<th>Information Description</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>I</td>
<td>Check this box if, during the tax year, the corporation paid or accrued any foreign tax that was disqualified for credit under section 901(m)</td>
<td></td>
</tr>
<tr>
<td>J</td>
<td>Check this box if, during the tax year, the corporation paid or accrued any foreign tax that was disqualified for credit under section 901(j), (k), or (l)</td>
<td></td>
</tr>
</tbody>
</table>

**Form 1118 (Rev. 12-2021)**
### Schedule H  Apportionment of Certain Deductions (Complete only once for all categories of income.)

#### Part I—Research and Experimental Deductions

<table>
<thead>
<tr>
<th></th>
<th>(a) Gross Receipts Method</th>
<th></th>
<th>(b) Total R&amp;E Deductions</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>(i) Gross Intangible Income</td>
<td>(ii) Gross Receipts</td>
<td>(iii) R&amp;E Deductions</td>
</tr>
<tr>
<td></td>
<td>(iv) Gross Intangible Income</td>
<td>(v) Gross Receipts</td>
<td>(vi) R&amp;E Deductions</td>
</tr>
<tr>
<td>1</td>
<td>Total (see instructions)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Exclusive apportionment (50%) to either:</td>
<td></td>
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<tr>
<td></td>
<td>a U.S. source gross intangible income, or</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>b Foreign source gross intangible income</td>
<td></td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>Remaining R&amp;E deductions to be apportioned (line 1 minus line 2a or line 2b)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>U.S. source gross intangible income/related gross receipts/allocated and apportioned R&amp;E deductions</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>a Gross intangible income/Taxpayer’s gross receipts</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>b Gross intangible income/Controlled parties’ gross receipts</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>c Gross intangible income/Uncontrolled parties’ gross receipts</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>d Total line 4</td>
<td></td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>Total foreign source gross intangible income/related gross receipts/allocated and apportioned R&amp;E deductions</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>a Gross intangible income/Taxpayer’s gross receipts</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>b Gross intangible income/Controlled parties’ gross receipts</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>c Gross intangible income/Uncontrolled parties’ gross receipts</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>d Total line 5</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Important:** See Computer-Generated Schedule H in the instructions.
### Schedule H: Apportionment of Certain Deductions (Complete only once for all categories of income.)(continued)

#### Part I—Research and Experimental Deductions (continued)

<table>
<thead>
<tr>
<th></th>
<th>(a) Gross Receipts Method</th>
<th>(b) Total R&amp;E Deductions (enter the sum of all amounts entered in all applicable “R&amp;E Deductions” columns).</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Product Line #1 (SIC Code: )</td>
<td>Product Line #2 (SIC Code: )</td>
</tr>
<tr>
<td>(i)</td>
<td>Gross Intangible Income</td>
<td>(iii) R&amp;E Deductions</td>
</tr>
<tr>
<td></td>
<td>(ii) Gross Receipts</td>
<td></td>
</tr>
</tbody>
</table>

#### Foreign source gross intangible income/related gross receipts/allocated and apportioned R&E deductions

**a** Enter code __________________

1. Gross intangible income/Taxpayer’s gross receipts .
2. Gross intangible income/Controlled parties’ gross receipts
3. Gross intangible income/Uncontrolled parties’ gross receipts
4. Add lines 6a(1), 6a(2), and 6a(3) . . . . . .
5. Amount of line 3 R&E deductions apportioned to this separate category . . . . . . . . . . . .
6. Amount of line 2b R&E deductions apportioned to this separate category . . . . . . . . . . . .
7. Total R&E deductions for this separate category. Add lines 6a(5) and 6a(6) . . . . . . . . . . .

**b** Enter code __________________

1. Gross intangible income/Taxpayer’s gross receipts .
2. Gross intangible income/Controlled parties’ gross receipts
3. Gross intangible income/Uncontrolled parties’ gross receipts
4. Add lines 6b(1), 6b(2), and 6b(3) . . . . . .
5. Amount of line 3 R&E deductions apportioned to this separate category . . . . . . . . . . . .
6. Amount of line 2b R&E deductions apportioned to this separate category . . . . . . . . . . . .
7. Total R&E deductions for this separate category. Add lines 6b(5) and 6b(6) . . . . . . . . . . .

**Note:** Include the amount from column (b) of line 6a(7) in column 14 of the Schedule A that corresponds with the code entered on line 6a. If applicable, you should likewise include the amount from column (b) of line 6b(7) in column 14 of the Schedule A that corresponds with the code entered on line 6b. On page 10, you should likewise include the amount(s) from column (b) of lines 6c(7), 6d(7), and 6e(7) in column 14 of the Schedule A that corresponds with the code entered on lines 6c, 6d, and 6e, respectively.

**Important:** See Computer-Generated Schedule H in the instructions.
## Schedule H  
### Apportionment of Certain Deductions  
(Complete only once for all categories of income.)  
(continued)  

**Part I—Research and Experimental Deductions**  
(continued)  

<table>
<thead>
<tr>
<th></th>
<th>(a) Gross Receipts Method</th>
<th></th>
<th>(b) Total R&amp;E Deductions</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Product Line #1 (SIC Code:</td>
<td></td>
<td>Product Line #2 (SIC Code:</td>
</tr>
<tr>
<td></td>
<td>(i) Gross Intangible Income</td>
<td></td>
<td>(ii) Gross Receipts</td>
</tr>
<tr>
<td></td>
<td>(1) Enter code</td>
<td></td>
<td>(1) Enter code</td>
</tr>
<tr>
<td>c</td>
<td>(1) Gross intangible income/Taxpayer’s gross receipts</td>
<td></td>
<td>(1) Gross intangible income/Taxpayer’s gross receipts</td>
</tr>
<tr>
<td></td>
<td>(5) Amount of line 3 R&amp;E deductions apportioned to this separate category</td>
<td></td>
<td>(5) Amount of line 3 R&amp;E deductions apportioned to this separate category</td>
</tr>
<tr>
<td>d</td>
<td>(1) Gross intangible income/Taxpayer’s gross receipts</td>
<td></td>
<td>(1) Gross intangible income/Taxpayer’s gross receipts</td>
</tr>
<tr>
<td></td>
<td>(5) Amount of line 3 R&amp;E deductions apportioned to this separate category</td>
<td></td>
<td>(5) Amount of line 3 R&amp;E deductions apportioned to this separate category</td>
</tr>
<tr>
<td>e</td>
<td>(1) Gross intangible income/Taxpayer’s gross receipts</td>
<td></td>
<td>(1) Gross intangible income/Taxpayer’s gross receipts</td>
</tr>
<tr>
<td></td>
<td>(5) Amount of line 3 R&amp;E deductions apportioned to this separate category</td>
<td></td>
<td>(5) Amount of line 3 R&amp;E deductions apportioned to this separate category</td>
</tr>
<tr>
<td>7</td>
<td>Total foreign-source apportioned R&amp;E deductions (add lines 6a(7), 6b(7), 6c(7), 6d(7), and 6e(7)). This should equal the amount entered on line 5d of this column</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Important:** See *Computer-Generated Schedule H* in the instructions.
**Schedule H  Apportionment of Certain Deductions** *(Complete only once for all categories of income.)* *(continued)*

**Part II—Interest Deductions, All Other Deductions, and Total Deductions**

<table>
<thead>
<tr>
<th>1a</th>
<th>Totals (see instructions)</th>
<th>1b</th>
<th>Amounts specifically allocable under Temporary Regulations section 1.861-10T(e)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1c</td>
<td>Other specific allocations under Temporary Regulations section 1.861-10T</td>
<td></td>
<td></td>
</tr>
<tr>
<td>1d</td>
<td>Assets excluded from apportionment formula</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**2** Total to be apportioned (subtract the sum of lines 1b, 1c, and 1d from line 1a).

**3** Apportionment among statutory groupings (see instructions):

<table>
<thead>
<tr>
<th>a</th>
<th>Enter code</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1)</td>
<td>Section 245A dividend</td>
</tr>
<tr>
<td>(2)</td>
<td>Other</td>
</tr>
<tr>
<td>(3)</td>
<td>Total line a</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>b</th>
<th>Enter code</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1)</td>
<td>Section 245A dividend</td>
</tr>
<tr>
<td>(2)</td>
<td>Other</td>
</tr>
<tr>
<td>(3)</td>
<td>Total line b</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>c</th>
<th>Enter code</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1)</td>
<td>Section 245A dividend</td>
</tr>
<tr>
<td>(2)</td>
<td>Other</td>
</tr>
<tr>
<td>(3)</td>
<td>Total line c</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>d</th>
<th>Enter code</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1)</td>
<td>Section 245A dividend</td>
</tr>
<tr>
<td>(2)</td>
<td>Other</td>
</tr>
<tr>
<td>(3)</td>
<td>Total line d</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>e</th>
<th>Enter code</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1)</td>
<td>Section 245A dividend</td>
</tr>
<tr>
<td>(2)</td>
<td>Other</td>
</tr>
<tr>
<td>(3)</td>
<td>Total line e</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>f</th>
<th>Enter code</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1)</td>
<td>Section 245A dividend</td>
</tr>
<tr>
<td>(2)</td>
<td>Other</td>
</tr>
<tr>
<td>(3)</td>
<td>Total line f</td>
</tr>
</tbody>
</table>

**4** Total foreign (add lines 3a(3), 3b(3), 3c(3), 3d(3), 3e(3), and 3f(3)).

**Section 904(b)(4) Adjustments**

| 5 | Expenses Allocated and Apportioned to Foreign Source Section 245A Dividend. Enter the sum of amounts in column (d) of lines 3a(1), 3b(1), 3c(1), 3d(1), 3e(1), and 3f(1). Include this line 5 result as a negative amount on Schedule B, Part II, line 8b. |
| 6 | Enter expenses allocated and apportioned to U.S. source section 245A dividend. Include this line 6 amount as a negative amount on Schedule B, Part II, line 8b. |
# Foreign Tax Carryover Reconciliation Schedule

For calendar year 2021, or other tax year beginning ______________, 20 _____, and ending ______________, 20 _____.

- See separate instructions.
- Attach to Form 1118.

Go to [www.irs.gov/Form1118](http://www.irs.gov/Form1118) for instructions and the latest information.

<table>
<thead>
<tr>
<th>Name of corporation</th>
<th>Employer identification number</th>
</tr>
</thead>
<tbody>
<tr>
<td>THE MCKNIGHT FOUNDATION</td>
<td>41-0754835</td>
</tr>
</tbody>
</table>

Use a separate Schedule K (Form 1118) for each category of income (see instructions).

1. **Separate Category** (enter code—see instructions)
2. **If code 901j is entered on line a, enter the country code for the sanctioned country (see instructions)**
3. **If code RBT is entered on line a, enter the country code for the treaty country (see instructions)**

<table>
<thead>
<tr>
<th>Foreign Tax Carryover Reconciliation</th>
<th>(i) 10th Preceding Tax Year</th>
<th>(ii) 9th Preceding Tax Year</th>
<th>(iii) 8th Preceding Tax Year</th>
<th>(iv) 7th Preceding Tax Year</th>
<th>(v) 6th Preceding Tax Year</th>
<th>(vi) 5th Preceding Tax Year</th>
<th>(vii) Subtotal (add columns (i) through (vii))</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Foreign tax carryover from the prior tax year (enter amounts from the appropriate columns of line 8 of the prior year Schedule K (see instructions))</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>0</td>
</tr>
<tr>
<td>2. Adjustments to line 1 (enter description—see instructions):</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>0</td>
</tr>
<tr>
<td>a. Carryback adjustment (see instructions)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>0</td>
</tr>
<tr>
<td>b. Adjustments for section 905(c) redeterminations (see instructions)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>0</td>
</tr>
<tr>
<td>c</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>0</td>
</tr>
<tr>
<td>d</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>0</td>
</tr>
<tr>
<td>e</td>
<td></td>
<td></td>
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<td></td>
<td></td>
<td></td>
<td>0</td>
</tr>
<tr>
<td>f</td>
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<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>0</td>
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<tr>
<td>g</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>0</td>
</tr>
<tr>
<td>3. Adjusted foreign tax carryover from prior tax year (combine lines 1 and 2)</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>4. Foreign tax carryover used in current tax year (enter as a negative number)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>0</td>
</tr>
<tr>
<td>5. Foreign tax carryover expired unused in current tax year (enter as a negative number)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>0</td>
</tr>
<tr>
<td>6. Foreign tax carryover generated in current tax year</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>0</td>
</tr>
<tr>
<td>7. Actual or estimated amount of line 6 to be carried back to prior tax year (enter as a negative number)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>0</td>
</tr>
<tr>
<td>8. Foreign tax carryover to the following tax year. Combine lines 3 through 7.</td>
<td>-0-</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
</tbody>
</table>

For Paperwork Reduction Act Notice, see the Instructions for Form 1118.
<table>
<thead>
<tr>
<th>Foreign Tax Carryover Reconciliation (continued)</th>
<th>(viii) Subtotal from page 1 (enter the amounts from column (vii) on page 1)</th>
<th>(ix) 4th Preceding Tax Year</th>
<th>(x) 3rd Preceding Tax Year</th>
<th>(xi) 2nd Preceding Tax Year</th>
<th>(xii) 1st Preceding Tax Year</th>
<th>(xiii) Current Tax Year</th>
<th>(xiv) Totals (add columns (viii) through (xiii))</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Foreign tax carryover from the prior tax year (enter amounts from the appropriate columns of line 8 of the prior year Schedule K (see instructions))</td>
<td>0</td>
<td>4,520</td>
<td>34,444</td>
<td>0</td>
<td>0</td>
<td>38,964</td>
</tr>
<tr>
<td>2</td>
<td>Adjustments to line 1 (enter description – see instructions):</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>a</td>
<td>Carryback adjustment (see instructions)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>0</td>
</tr>
<tr>
<td>b</td>
<td>Adjustments for section 905(c) redeterminations (see instructions)</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>c</td>
<td></td>
<td></td>
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<td></td>
<td></td>
<td></td>
<td></td>
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<tr>
<td>d</td>
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<td>f</td>
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<td></td>
</tr>
<tr>
<td>g</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>Adjusted foreign tax carryover from prior tax year (combine lines 1 and 2). Include the column (xiv) total on the current year Form 1118, Schedule B, Part II, line 5.</td>
<td>0</td>
<td>0</td>
<td>4,520</td>
<td>34,444</td>
<td>0</td>
<td>38,964</td>
</tr>
<tr>
<td>4</td>
<td>Foreign tax carryover used in current tax year (enter as a negative number)</td>
<td>0</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>0</td>
</tr>
<tr>
<td>5</td>
<td>Foreign tax carryover expired unused in current tax year (enter as a negative number)</td>
<td>0</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>0</td>
</tr>
<tr>
<td>6</td>
<td>Foreign tax carryover generated in current tax year</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>0</td>
</tr>
<tr>
<td>7</td>
<td>Actual or estimated amount of line 6 to be carried back to prior tax year (enter as a negative number)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>0</td>
</tr>
<tr>
<td>8</td>
<td>Foreign tax carryover to the following tax year. Combine lines 3 through 7.</td>
<td>0</td>
<td>0</td>
<td>4,520</td>
<td>34,444</td>
<td>0</td>
<td>38,964</td>
</tr>
</tbody>
</table>
### Part I  Information Regarding the Election To Treat the Lessee as the Purchaser of Investment Credit Property

If you are claiming the investment credit as a lessee based on a section 48(d) (as in effect on November 4, 1990) election, provide the following information. If you acquired more than one property as a lessee, attach a statement showing the information below.

1. **Name of lessor**

2. **Address of lessor**

3. **Description of property**

4. **Amount for which you were treated as having acquired the property**

#### Part II  Qualifying Advanced Coal Project Credit, Qualifying Gasification Project Credit, and Qualifying Advanced Energy Project Credit

5. **Qualifying advanced coal project credit (see instructions):**
   - a. Qualified investment in integrated gasification combined cycle property placed in service during the tax year for projects described in section 48A(d)(3)(B)(i). $\ldots$ x 20% (0.20)  
   - b. Qualified investment in advanced coal-based generation technology property placed in service during the tax year for projects described in section 48A(d)(3)(B)(ii). $\ldots$ x 15% (0.15)  
   - c. Qualified investment in advanced coal-based generation technology property placed in service during the tax year for projects described in section 48A(d)(3)(B)(iii). $\ldots$ x 30% (0.30)

6. **Qualifying gasification project credit (see instructions):**
   - a. Qualified investment in qualified gasification property placed in service during the tax year for which credits were allocated or reallocated after October 3, 2008, and that includes equipment that separates and sequesters at least 75% of the project's carbon dioxide emissions. $\ldots$ x 30% (0.30)
   - b. Qualified investment in property other than in a above placed in service during the tax year. $\ldots$ x 20% (0.20)

7. **Qualifying advanced energy project credit (see instructions):**
   - Qualified investment in advanced energy project property placed in service during the tax year. $\ldots$ x 30% (0.30)

8. **Reserved for future use**

9. **Enter the applicable unused investment credit from cooperatives (see instructions).**

10. **Add lines 5d, 6c, 7, and 9. Report this amount on Form 3800, Part III, line 1a.**
### Part III Rehabilitation Credit and Energy Credit

**11 Rehabilitation credit (see instructions for requirements that must be met):**

- **a** Check this box if you are electing under section 47(d)(5) to take your qualified rehabilitation expenditures into account for the tax year in which paid (or, for self-rehabilitated property, when capitalized). See instructions. **Note:** This election applies to the current tax year and to all later tax years. You may not revoke this election without IRS consent.

- **b** Enter the dates on which the 24- or 60-month measuring period begins and ends.

- **c** Enter the adjusted basis of the building as of the beginning date above (or the first day of your holding period, if later).

- **d** Enter the amount of the qualified rehabilitation expenditures incurred, or treated as incurred, during the period on line 11b above.

**e** Pre-1936 buildings under the transition rule (see instructions).

**f** Certified historic structures under the transition rule (see instructions).

**g** Certified historic structures with expenditures paid or incurred after 2017 and not under the transition rule (see instructions).

**h** Enter the assigned NPS project number or the pass-through entity's employer identification number.

**i** Enter the date that the NPS approved the Request for Certification of Completed Work (see instructions).

**12 Energy credit:**

- **a** Basis of property using geothermal energy placed in service during the tax year (see instructions).

- **b** Basis of property using solar illumination or solar energy placed in service during the tax year that is attributable to periods after December 31, 2005, and the construction of which began before 2020 (see instructions).

- **c** Basis of property using solar illumination or solar energy placed in service during the tax year and the construction of which began after 2019 and before 2023 (see instructions).

- **d** Reserved for future use.

**Qualified fuel cell property (see instructions):**

- **e** Basis of property placed in service during the tax year that was acquired after December 31, 2005, and before October 4, 2008, and the basis attributable to construction, reconstruction, or erection by the taxpayer after December 31, 2005, and before October 4, 2008.

- **f** Applicable kilowatt capacity of property on line 12e (see instructions).

- **g** Enter the smaller of line 12e or line 12f.

**Qualified microturbine property (see instructions):**

- **q** Basis of property placed in service during the tax year that was acquired after December 31, 2005, and the basis attributable to construction, reconstruction, or erection by the taxpayer after December 31, 2005.

- **r** Kilowatt capacity of property on line 12q.

- **s** Enter the smaller of line 12q or line 12r.
## Part III  Rehabilitation Credit and Energy Credit (continued)

### Combined heat and power system property (see instructions):

**Caution:** You can’t claim this credit if the electrical capacity of the property is more than 50 megawatts or has a mechanical energy capacity of more than 67,000 horsepower or an equivalent combination of electrical and mechanical energy capabilities.

<table>
<thead>
<tr>
<th>t</th>
<th>Basis of property placed in service during the tax year that was acquired after October 3, 2008, and the basis attributable to construction, reconstruction, or erection by the taxpayer after October 3, 2008</th>
<th>$ \text{\textbullet} \ x \ 10% (0.10)</th>
</tr>
</thead>
<tbody>
<tr>
<td>u</td>
<td>If the electrical capacity of the property is measured in:</td>
<td></td>
</tr>
<tr>
<td></td>
<td>- Megawatts, divide 15 by the megawatt capacity. Enter 1.0 if the capacity is 15 megawatts or less.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>- Horsepower, divide 20,000 by the horsepower. Enter 1.0 if the capacity is 20,000 horsepower or less</td>
<td></td>
</tr>
<tr>
<td>v</td>
<td>Multiply line 12t by line 12u</td>
<td></td>
</tr>
</tbody>
</table>

**Qualified small wind energy property (see instructions):**

- Basis of property placed in service during the tax year that was acquired after October 3, 2008, and the basis attributable to construction, reconstruction, or erection by the taxpayer after October 3, 2008, and before January 1, 2009, $ \times 30\% (0.30) |

| x | Enter the smaller of line 12w or $4,000 | |
| y | Basis of property placed in service during the tax year that is attributable to periods after December 31, 2008, and the construction of which began before 2020, $ \times 30\% (0.30) |
| z | Basis of property placed in service during the tax year and the construction of which began after 2019 and before 2023, $ \times 26\% (0.26) |

**Waste energy recovery property (see instructions):**

- Basis of property placed in service during the tax year and the construction of which began after 2020 and before 2023, $ \times 26\% (0.26) |

### Geothermal heat pump systems (see instructions):

- Basis of property placed in service during the tax year that was acquired after October 3, 2008, and the basis attributable to construction, reconstruction, or erection by the taxpayer after October 3, 2008, $ \times 10\% (0.10) |

**Qualified investment credit facility property (see instructions):**

- Basis of property the construction of which began before 2022 (other than wind facility property the construction of which began after 2016) placed in service during the tax year, $ \times 30\% (0.30) |

| ee | Basis of wind facility property placed in service during the tax year and the construction of which began during 2017 | $ \times 24\% (0.24) |
| ff | Basis of wind facility property placed in service during the tax year and the construction of which began during 2018 | $ \times 18\% (0.18) |
| gg | Basis of wind facility property placed in service during the tax year and the construction of which began during 2019 | $ \times 12\% (0.12) |
| hh | Basis of wind facility property placed in service during the tax year and the construction of which began during 2020 or 2021 | $ \times 18\% (0.18) |

**Enter the applicable unused investment credit from cooperatives (see instructions):**

- Enter the applicable unused investment credit from cooperatives | 767.00 |

**Add lines 11e, 11f, 11g, 12a, 12b, 12c, 12g, 12j, 12m, 12s, 12v, 12x, 12y, 12z, 12aa, 12bb, 12cc, 12dd, 12ee, 12ff, 12gg, 12hh, and 13. Report this amount on Form 3800, Part III, line 4a:**

- 767.00